<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	PRAKASH CONSTROWEL	L LIMITED	
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	- Bombay Stock Exchange Ltd - National Stock Exchange of India Ltd		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Prakash PusaramLaddha		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherev er applicab le	% of total diluted share/voti ng capital of TC (*)
Before the acquisition/disposal under	4,07,77,915	32.44%	32.44%
consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	2,00,00,000 NIL	15.91% NIL	15.91% NIL
others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	NIL	NIL	NIL

Details of acquisition/disposal	2690350	2.14	2.14
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	NIL	NIL	NIL
(specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)			
After the acquisition/disposal, holding of:	38087565	30.31	30.31
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	NIL NIL NIL NIL	NIL NIL NIL NIL	NIL NIL NIL NIL
Mode of acquisition / disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / disposalof shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29.07.2016		
Equity share capital / total voting capital of the TC before the said acquisition / disposal	4,07,77,915 (comprising of 4,07,77,915 Equity Shares if Re. 1 each		
Equity share capital/ total voting capital of the TC after the said acquisition/ disposal	3,80,87,565 (comprising of 3,80,87,565 Equity Shares if Re. 1 each		
Total diluted share/voting capital of the TC after the said acquisition / disposal	3,80,87,565 (comprising of 3,80,87,565 Equity Shares if Re. 1 each		

Signature of the acquirer / seller / Authorised Signatory

Place: Nashik
Date: 29.09.2016