

# SHEARSON INVESTMENTS & TRADING COMPANY PRIVATE LIMITED

CIN No. : U67120MH1989PTC054227

23, Birla Mansion No. 2, 1st Floor, D. D. Sathe Marg, Prathana Samaj, Mumbai - 400 004.  
Tel. : 2386 7498 / 2387 6489 Fax : 2385 8289 Email : birlainternational@mtnl.net.in

Date: 12<sup>th</sup> August, 2016

To,  
Mr. Vijaykumar H Modi,  
Company Secretary & Compliance Office,  
Melstar Information Technologies Limited,  
Melstar House G-4 Cross Road A MIDC,  
Andheri (E), Mumbai – 400 093.

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**Sub: Intimation/Disclosures under Regulation 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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Dear Sir,

Pursuant to the provisions of Regulation 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which necessitates the Promoter to submit the disclosure to the Target Company as well as to the Stock Exchanges on which the shares of the Company are listed.

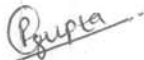
Please find enclosed herewith the relevant information in the prescribed Formats.

We request you to kindly take the above information on your record.

Thanking you,

Yours sincerely

**For Shearson Investments & Trading Company Private Limited.**



Authorise Signatory

Encl: as above

CC:

To,

1. The Manager,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.
2. The Manager,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai - 400 023.

REGD. OFFICE :

INDUSTRY HOUSE, 159, CHURCHGATE RECLAMATION, MUMBAI - 400 020. TEL. : 22026340

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in term of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011														
Name of the Target Company (TC)										Melstar Information Technologies Limited				
Names of the Stock exchanges where the shares of the target company are listed										Bombay Stock Exchange & National Stock Exchange				
Date of reporting										12/08/2016				
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked										Shearson Investments & Trading Company Private Limited				
Details of the creation of encumbrance:														
Name of the Promoter(s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]				
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favour shares encumbered***	Number	Name of the entity in whose favour shares Pledged	% of share capital
Nirved Traders Pvt. Ltd.	22,28,249	15.60%	22,28,249	15.60%	-	-	-	-	-	-	-	22,28,249	Birla Infrastructure Ltd.	15.60%
Shearson Investments & Trading Co. Pvt. Ltd.	24,01,908	16.82%	21,01,908	14.72%	-	-	-	-	-	-	-	21,01,908	Birla Infrastructure Ltd.	14.72%
			3,00,000	2.10%	Invocation	11/08/2016	Pledge	Third Party Pledge/ Borrowing	3,00,000	2.10%	S.J. Shah (HUF)	0	0	0.00%
Godavari Corporation Pvt. Ltd.	17,47,533	12.23%	9,04,889	6.33%	-	-	-	-	-	-	-	9,04,889	-	6.33%
Birla Bombay Pvt. Ltd.	6,43,286	4.50%	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>70,20,976</b>	<b>49.15%</b>	<b>55,35,046</b>	<b>38.75%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,00,000</b>	<b>2.10%</b>	<b>-</b>	<b>52,35,046</b>	<b>-</b>	<b>36.65%</b>
For Shearson Investments & Trading Company Private Limited														
<i>R Gupta.</i>														
Authorized Signatory														
Place: Mumbai														
Date: 12/08/2016														
*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.														
** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.														
*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.														