

August 8, 2016

<b>Listing Department</b> National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kuria Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/38 Scrip Symbol: MEP	<b>Corporate Relationship Department</b> BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Scrip Code: 539126
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Dear Sir/Madam,

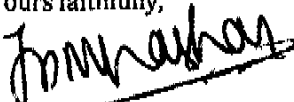
**Sub: Disclosure for Creation of Pledge, in terms of regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the Disclosure regarding 25,80,000 Equity Shares of MEP Infrastructure Developers Limited which were held under Non- Disposal Undertaking (NDU) with IndusInd Bank Limited and has been now converted into Pledge with the same entity.

Kindly take the same on record.

Thanking You,

Yours faithfully,

  
Jayant D. Mhalskar

Encl: a/a

Copy to: Mr. Shridhar Phadke  
Company Secretary  
MEP Infrastructure Developers Ltd.  
Mumbai

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocations of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (T)		MEP INFRASTRUCTURE DEVELOPERS LIMITED										
Names of the stock exchanges where the shares of the target company are listed		National Stock Exchange of India Limited & BSE Limited										
Date of reporting		08/08/2016										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Jayant Dattatray Mhaiskar										
Details of the creation of encumbrance/pledge												
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation [(2)-(3)] / release [(2)-(3)] / invocation [(1)-(3)])		
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (creation/ release/ invocation)	Reasons for encumbrance**	Number		% of share capital	Name of the entity in whose favor shares encumbered***
IDEAL TOLL AND INFRASTRUCTURE PVT LTD	59940407	36.87	9300000	5.72	-	-	-	-	-	-	-	-
DATTATRAY P MHAISKAR JOINTLY WITH SUDHA DATTATRAY MHAISKAR	17868780	10.99	NIL	NIL	-	-	-	-	-	-	-	-
DATTATRAY P MHAISKAR JOINTLY WITH SUDHA DATTATRAY MHAISKAR	7350000	4.52	5650000	3.48	-	-	-	-	-	-	-	-
JAYANT DATTATRAY MHAISKAR JOINTLY WITH ANUYA JAYANT MHAISKAR	11227920	6.91	11227920	6.91	-	-	-	-	-	-	-	-
JAYANT DATTATRAY MHAISKAR	2001300	1.23	2000000	1.23	-	-	-	-	-	-	-	-
JAYANT DATTATRAY MHAISKAR	3572000	2.20	3572000	2.20	-	-	-	-	-	-	-	-
JAYANT DATTATRAY MHAISKAR	2850000	1.75	2850000	1.75	-	-	-	-	-	-	-	-
JAYANT DATTATRAY MHAISKAR*	5532278	3.40	5532278	3.40	Creation (Conversion from NDRP to Pledge)	29/07/2016	Pledge	Collateral for loan taken by the company-	2580400	1.59	Industrial Bank Limited	5532278
ANUYA JAYANT MHAISKAR	947300	0.58	NIL	NIL	-	-	-	-	-	-	-	-
DATTATRAY PANDURANG MHAISKAR	1025000	0.63	NIL	NIL	-	-	-	-	-	-	-	-
DATTATRAY PANDURANG MHAISKAR	2000000	0.12	NIL	NIL	-	-	-	-	-	-	-	-
DATTATRAY PANDURANG MHAISKAR	3400	0.00	NIL	NIL	-	-	-	-	-	-	-	-
VIDYALAXMI VIJAY KSHIRSAGAR	441134	0.27	441134	0.27	-	-	-	-	-	-	-	-

\* These shares were earlier encumbered by way of NDRP which has been now converted into pledge vide Pledge Agreement dated July 29, 2016 between the Company and Industrial Bank Limited.

*Jayant Mhaiskar*  
 Jayant Mhaiskar  
 Place : Mumbai  
 Date : 08/08/2016

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 \*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc  
 \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.