

**ANNEXURE - 1**

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| <b>Part-A- Details of the Acquisition</b>  |                                     |   |   |
|--|-------------------------------------|---|---|
| Name of the Target Company (TC)  | INDIAN ACRYLICS LIMITED             |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | DHEERAJ GARG                        |   |   |
| Whether the acquirer belongs to Promoter/Promoter group  | YES                                 |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BOMBAY STOCK EXCHANGE LIMITED (BSE) |   |   |
| Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  | Number                              | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>   |                                     |   |   |
| a) Shares carrying voting rights   | 17295154                            | 12.78   | 12.78   |
| Others   | 62176260                            | 45.95   | 45.95   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -                                   | -   | -   |
| c) Voting rights (VR) otherwise than by equity shares  | -                                   | -   | -   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                      | -                                   | -   | -   |
| e) Total (a+b+c+d)   | 79471414                            | 58.73   | 58.73   |
| <u>Details of acquisition</u>  |                                     |   |   |
| a) Shares carrying voting rights acquired  | 49500                               | 0.04  | 0.04  |
| b) VRs acquired otherwise than by equity shares  | -                                   | -   | -   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired             | -                                   | -   | -   |
| d) Shares in the name of encumbrance (pledge/lien/ non-disposal undertaking/ others)   | -                                   | -   | -   |
| e) Total (a+b+c+d)   | 49500                               | 0.04  | 0.04  |
| <u>After the acquisition, holding of acquirer along with PACs of:</u>  |                                     |   |   |
| a) Shares carrying voting rights   | 17344654                            | 12.82   | 12.82   |
| Others   | 62176260                            | 45.95   | 45.95   |
| b) VRs otherwise than by equity shares   | -                                   | -   | -   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition    | -                                   | -   | -   |
| d) Shares in the name of encumbrance (pledge/lien/ non-disposal undertaking/ others)   | -                                   | -   | -   |
| e) Total (a+b+c+d)   | 79520914                            | 58.76   | 58.76   |
| Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/ encumbrance, etc).   | Open Market                         |   |   |
| Salient fetures of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   |                                     |   |   |
| Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquire to receive shares in the TC | 23.08.2016: No of Shares-49500      |   |   |
| Equity share capital/ total voting capital of the TC before the said acquisition   | 135322162                           |   |   |
| Equity share capital/ total voting capital of the TC after the said acquisition  | 135322162                           |   |   |
| Total diluted share/voting capital of the TC after the said acquisition  | 135322162                           |   |   |

**ANNEXURE - 2**

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |                                     |   |   |
|---|-------------------------------------|---|---|
| Name of the Target Company (TC)   | INDIAN ACRYLICS LIMITED             |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | DHEERAJ GARG                        |   |   |
| Whether the acquirer belongs to Promoter/Promoter group   | YES                                 |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BOMBAY STOCK EXCHANGE LIMITED (BSE) |   |   |
| Details of the acquisition/ disposal as follows   | Number                              | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <u>Before the acquisition under consideration, holding of:</u>  |                                     |   |   |
| a) Shares carrying voting rights  | 17295154                            | 12.78   | 12.78   |
| Others  | 62176260                            | 45.95   | 45.95   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | -                                   | -   | -   |
| c) Voting rights (VR) otherwise than by equity shares   | -                                   | -   | -   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                   | -                                   | -   | -   |
| e) Total (a+b+c+d)  | 79471414                            | 58.73   | 58.73   |
| <u>Details of acquisition/ sale</u>   |                                     |   |   |
| a) Shares carrying voting rights acquired   | 49500                               | 0.04  | 0.04  |
| b) VRs acquired otherwise than by equity shares   | -                                   | -   | -   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired          | -                                   | -   | -   |
| d) Shares encumbrance/ invoked/ released by the acquirer  | -                                   | -   | -   |
| e) Total (a+b+c+d)  | 49500                               | 0.04  | 0.04  |
| <u>After the acquisition/ sale, holding of:</u>   |                                     |   |   |
| a) Shares carrying voting rights  | 17344654                            | 12.82   | 12.82   |
| Others  | 62176260                            | 45.95   | 45.95   |
| b) Shares encumbered with the acquirer  | -                                   | -   | -   |
| c) VRs otherwise than by equity shares  | -                                   | -   | -   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition | -                                   | -   | -   |
| e) Total (a+b+c+d)  | 79520914                            | 58.76   | 58.76   |
| Mode of acquisition/ sale (e.g. open market/ off market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).  | Open Market                         |   |   |
| Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 23.08.2016: No of Shares-49500      |   |   |
| Equity share capital/ total voting capital of the TC before the said acquisition/ sale  | 135322162                           |   |   |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale   | 135322162                           |   |   |
| Total diluted share/voting capital of the TC after the said acquisition   | 135322162                           |   |   |

Signature of the acquirer/ Authorised Signatory

Place: Chandigarh

Date: 24/08/2016

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC. assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC