

Ref: JAL:SEC:2016

August 2, 2016

**BSE Limited**

25<sup>th</sup> Floor, New Trading Ring,  
Rotunda Building,  
P J Towers, Dalal Street, Fort,  
Mumbai - 400 001

**National Stock Exchange of India  
Ltd.**

"Exchange Plaza", C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai -400 051

**Re: Disclosure regarding pledge of equity shares under Regulation 31 of SEBI  
(SAST) Regulations, 2011 in respect of**

Dear Sirs,

In terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Jaiprakash Associates Limited (JAL), being Promoter of Jaiprakash Power Ventures Limited (JPVL) furnish the disclosure regarding pledge of 97,137,734 equity shares of JPVL held by JAL.

We request you to kindly take note of the same in your records.

Thanking you

Yours faithfully,

For **JAIPRAKASH ASSOCIATES LIMITED**

  
**(MOHINDER.P KHARBANDA)**  
Sr. General Manager (Sectl.) &  
Company Secretary

Encl: As above

CC.: Jaiprakash Power Ventures Limited  
Complex of Jaypee Nigrie Super Thermal Power Plant  
Nigrie, Tehsil Sarai,  
District Singrauli – 486 669 (MP)

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	Jaiprakash Power Ventures Limited (JPVL)
Names of the stock exchange where the shares of the target company are listed	National Stock Exchange of India Limited and BSE Limited
Date of reporting	02-08-2016
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked	Jaiprakash Associates Limited
Details of the creation of encumbrance	For providing security for corporate loan of Rs. 500 Crore

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of the share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Jaiprakash Associates Limited	1,783,000,600	60.69	1,381,039,342	47.01	Creation	26-07-2016	Pledge	As security to project lenders of JPVL (subsidiary company)	97,137,734	5.45	IDBI trusteehip Services Limited and the lenders as per list attached as Annexure-1	1,478,177,076	50.31
Jaypee Infra Ventures (A Private Company with Unlimited Liability)	85,647,637	2.92	Nil	Nil	-	-	-	-	-	-	-	-	-

Signature of the Authorized Signatory :

*Mohinder Paul Kharbanda*

**(Mohinder Paul Kharbanda)**  
Sr. General Manager (Sectl.) & Company Secretary



Place : Noida  
Date : 02-08-2016

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

## Jaiprakash Power Ventures Limited

## Details of JPVL Loans where IDBI Trusteeship Services Ltd. is the Security Trustee

## 1 400 MW Jaypee Vishnuprayag HEP

S.No.	Name of the Bank and Address
(i)	Allahabad Bank, 17 Parliament Street, Connaught Place, New Delhi-110001
(ii)	Andhra Bank, M-35 Connaught Place, New Delhi-110001
(iii)	Bank of India, 10th Floor, Chanderlok Building, Opp. Imperial Hotel, 36 Janpath, New Delhi-110001
(iv)	Dena Bank, M-36 Connaught Place, New Delhi-110001
(v)	IDBI Bank, Indian Red Cross Building, 1 Red Cross Road, New Delhi-110001
(vi)	Oriental Bank of Commerce, Harsha Bhawan, E-Block, Connaught Place, New Delhi-110001
(vii)	Power Finance Corporation Ltd., "Urjanidhi", 1 Barakhamba Lane, Connaught Place, New Delhi-110001
(viii)	State Bank of Bikaner And Jaipur, 101-102, New Delhi House, Barakhamba Road, New Delhi-110001
(ix)	State Bank of India (Lead Bank), Redfort Capital Parsvnath Towers, Bhai Veer Singh Marg, Gole Market, New Delhi-110001
(x)	State Bank of Patiala, 2nd Floor, Chanderlok Building, Opp. Imperial Hotel, 36 Janpath, New Delhi-110001
(xi)	State Bank of Travancore, Corporate Finance Branch, 2nd Floor, 18/4, Arya Samaj Road, Karol Bagh, New Delhi-110005

## 2 500 MW Jaypee Bina Thermal Power Plant

(i)	Idbi Bank Ltd Red Cross Building, 1, Red Cross Road, New Delhi -01
(ii)	The Jammu & Kashmir Bank Ltdd-63, Basant Lok, Vasant Vihar, New Delhi-57
(iii)	State Bank Of Patialachanderlok Building,2nd Floor, 36, Janpath, New Delhi-110001
(iv)	State Bank Of Hyderabadground Floor, 6, Scop Complex, Lodhi Road, New Delhi
(v)	Punjab National Bank, Tolstoy House, Tolstoy Marg, New Delhi -110001
(vi)	Canara Bank1st Floor, No.1, Dda Building, Nehru Place, New Delhi -19
(vii)	Central Bank Of Indiajeevan Tara Building,5, Parliament Street, New Delhi -01
(viii)	Allahabad Bank2nd Floor, 17, Parliament Street, New Delhi- 110001
(ix)	ICICI Bank Limited, Project Finance Group, ICICI Bank Towers, Bandra Kurla Complex, Bandra (East), Mumbai-400051
(x)	Union Bank Of India239,Vidhan Bhawanmarg, Nariman Pon, Mumbai, 400021

## 3 1320 MW Jaypee Nigrie Super Thermal Power Plant

(i)	Bank of Baroda, Corporate Financial Service Branch, 1st Floor, Bank of Baroda Bldg., 16, Sansad Marg, New Delhi -110001
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(ii)	Bank of Maharashtra, A-13, Ring Road, South Extension, Part I, New Delhi -
(iii)	Canara Bank, Prime Corporate Branch – I, 1st Floor, DDA Building, Nehru Place, New Delhi -110019
(iv)	Central Bank of India, Corporate Finance Branch 5, Jeevan Tara Building, Parliament Street, New Delhi -110001
(v)	Corporation Bank, Industrial Finance Branch, MFG Automobile Building, Faiz Road, Jhandewalan Extension New Delhi -110001
(vi)	Idbi Bank Ltd Red Cross Building, 1, Red Cross Road, New Delhi -110001
(vii)	IDFC Bank Limited 401, Naman Chambers, Bandra – Kurla Complex, Mumbai - 400051
(viii)	Indian Overseas Bank, F-47, Malhotra Building, Janpath, New Delhi-110001
(ix)	Life Insurance Corporation of India, “Yogakshema”, Jeevan Bima Marg, Cuffe Parade, Mumbai -400021
(x)	Oriental Bank of Commerce, Harsha Bhawan, E-Block, Connaught Place, New Delhi-110001
(xi)	Punjab National Bank, Large Corporate Branch, Tolstoy House, Tolstoy Marg, New Delhi -110001
(xii)	State Bank of Bikaner And Jaipur, Industrial Finance Branch, 101-102, New Delhi House, 1st Floor, 27 Barakhamba Road, New Delhi-110001
(xiii)	State Bank of Hyderabad, Corporate & Institution (CBI), Scope Complex Branch, Core-6, Lodhi Road, Delhi -110003
(xiv)	State Bank of Patiala, Commercial Branch, 2nd Floor, Chanderlok Building, Opp. Imperial Hotel, 36 Janpath, New Delhi-110001
(xv)	Syndicate Bank, C- 18, Vasant Vihar, New Delhi -110057
(xvi)	UCO Bank, First Floor, Mafatlal Centre, Nariman Point, Mumbai -400021
(xvii)	United Bank of India, 106-109 Ansal Tower, 38, Nehru Place, New Delhi 110 019
(xviii)	ICICI Bank Limited, Project Finance Group, ICICI Bank Towers, Bandra Kurla Complex, Bandra (East), Mumbai-400051

#### 4 Corporate Loans

(i)	State Bank of India (Lead Bank), Redfort Capital Parsvnath Towers, Bhai Veer Singh Marg, Gole Market, New Delhi-110001
(ii)	ICICI Bank Limited, ICICI Bank Towers, Bandra Kurla Complex, Bandra (East), Mumbai-400051
(iii)	IDBI Bank, Indian Red Cross Building, 1 Red Cross Road, New Delhi-110001

