



Panacea Biotec
Innovation in support of life

12th August, 2016

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Fax No.:022-26598237 / 38
NSE Symbol : PANACEABIO

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax No.:022-22721919, 3121
BSE Scrip Code: 531349

- Reg.: i. Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2016**
ii. Limited Review Report for the quarter ended 30th June, 2016
iii. Date, time and venue of the 32nd Annual General Meeting
iv. Dates of Book Closure

Dear Sir,

In continuation to our letter dated 28th July, 2016 and pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI (LODR) Regulations], we would like to inform you that the Board of Directors of the Company has, at its meeting held today, i.e. 12th August, 2016, inter-alia, considered and approved the Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2016. The same were also reviewed by the Audit Committee in its meeting held on 11th August, 2016.

A copy of the Statement of Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2016, approved by the Board pursuant to SEBI (LODR) Regulations, is enclosed for your reference and record.

Further, we would also like to state that M/s Walker Chandiook & Co. LLP, Chartered Accountants, the Statutory Auditors of the Company have carried out the limited review of the Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2016 and the Board has also taken on record their Limited Review Report on the said Results. A copy of the said report is attached herewith for your records.

Further, pursuant to Regulation 46(2) (l) of SEBI (LODR) Regulations, the said financial results are being uploaded on the website of the Company i.e. www.panaceabiotec.com.

Further, pursuant to Regulation 47(1) (b) of SEBI (LODR) Regulations, the Extract of Statement of Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2016 in the Format as prescribed in Annexure XI of SEBI Circular No. CIR/CFD/CMD/15/2015 dated 30.11.2015 is being sent for publication in newspapers.

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Panacea Biotec Ltd.

CIN: L33117PB1984PLC022350

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e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

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We wish to further inform you that the Board of Directors has also decided:

- i) that the 32nd Annual General Meeting of the Company will be held on Wednesday, 28th September, 2016 at 11.30 A.M. at the Registered Office of the Company at Ambala-Chandigarh Highway, Lalru - 140501, Punjab, and
- ii) that the Register of members and Share Transfer Books will remain closed from Saturday, 24th September, 2016 to Wednesday, 28th September, 2016 (both days inclusive) for the purpose of Annual General Meeting.

The meeting of the Board of Directors commenced at 11.30 A.M. and concluded at 04.00 P.M.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Sincerely yours,
for Panacea Biotec Ltd.

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Vinod Goel
Group CFO and Head Legal & Company Secretary

Encls: As above.