18TH August 2016

The General Manager
Department of Corporate Services
BSE
Mumbai Samachar Marg
Mumbai - 400 001

Fax: 2272 2037 / 39 /41/61

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No.C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and all other applicable regulations.

Dear Sir,

Please find enclosed disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and all other applicable regulations for acquisition of 1,00,000 Equity shares of J.Kumar Infraprojects Limited through open market on 17th August 2016.

Kindly take the same on your record in compliance of SEBI (Substantial Acquisition of Shares and Takeover regulations, 2011.

Thanking you,

Yours faithfully

Jagdishkumar Gupta

Kamal J Gupta

Nalin J Gupta

Format for Disclosures under Regulation 29(2) - of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company (TC) | J. Kumar infraprojects Limited | | | |
|-----|---|--------------------------------|--|--------------|--|
| 2. | Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Jagdishkumar M. Gupta | | | |
| 3. | Whether the acquirer belongs to Promoter/Promoter group | Yes | | | |
| 4. | Name(s) of the Stock Exchange(S) where the shares of TC are Listed | NSE & BSE | | | |
| 5. | Details of the acquisition / disposal as follows | Number | ber % w.r.t. total % w.r.t. total diluted share/voting capital share/voting capital of wherever applicable the TC (**) | | |
| | Before the acquisition under consideration, holding of acuirer along with PAC of: | | | | |
| | a. Shares carrying voting rights | 10,823,050 | 14.30% | <u>-</u> | |
| | b. Shares in the nature of encumbrance (Pledge/ Lien/ non-disposal undertaking/ others) | , , | | | |
| | c. Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that | Nil | Nil | - | |
| | d. entitles the acuirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | - | |
| | e. Total (a+b+c+d) | 10,823,050 | 14.30% | 1 | |
| | Details of acquisition/sale | | | | |
| | a. Shares carrying voting rights acquired | 40000 | 0.05% | - | |
| | b. VRs acquired otherwise than by equity shares | Nil | Nil | - | |
| | Warrants/convertible securities/any other instrument that | Nil | Nil | - | |
| | c. entitles the acquirer to receive shares carrying category (specify | | | | |
| | holding in each category) acquired | | | | |
| | d. Shares encumbrance / invoked / released by the acquirer | | | | |
| | e. Total (a+b+c+d) | 40000 | 0.05% | ı | |
| | After the acquisition/ sale, holding of: | | | | |
| | a. Shares carrying voting rights | 10,863,050 | 14.35% | - | |
| | b. Shares encumbered with the acquirer | | | | |
| | c. Voting rights (VR) otherwise than by equity shares | Nil | Nil | - | |
| | Warrants/convertible securities/any other instrument that | Nil | Nil | - | |
| | d. entitles the acuirer to receive shares carrying voting rights in | | | | |
| | the TC (specify holding in each category) | | | | |
| | e. Total (a+b+c+d) | 10,863,050 | 14.35% | ı. | |
| | Mode of acquisition (e.g. open market / public issue / rights issue / preerential allotment / inter-setransfer / encumbrance, etc.) | | | open Market | |
| 7. | Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | | | 17/08/2016 | |
| 8. | Euity shares capital / total voting capital of the TC before the said acquisition | | | 75665506 | |
| 9. | Euity share capital / total voting capital of the TC after the said acquisition | | | 75665506 | |
| 10. | Total diluted share/voting capital of the TC after the said acquisition | | | 75665506 | |

Note:

- (*) Total share capital/voting capital tobe taken as per the latest filing done by the company to the stock Exchange under 35 of the listing Agreement.
- \bullet (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

oklym

Jagdishkumar M. Gupta Place: Mumbai Date: 18/08/2016

Format for Disclosures under Regulation 29(2) - of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company (TC) | J. Kumar infraprojects Limited | | | | |
|-----|--|--------------------------------|--|---|--|--|
| | | Kamal J. Gup | ta | | | |
| | Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer | 1 | | | | |
| 3. | Whether the acquirer belongs to Promoter/Promoter group | Yes | | | | |
| 4. | Name(s) of the Stock Exchange(S) where the shares of TC are Listed | NSE & BSE | | | | |
| 5. | Details of the acquisition / disposal as follows | | % w.r.t. total share/voting capit wherever applicat (*) | % w.r.t. total diluted al share/voting capital of ble the TC (**) | | |
| | Before the acquisition under consideration, holding of acuirer along with PAC of: | | | | | |
| | a. Shares carrying voting rights | 2,875,000 | 3.80 | O% - | | |
| | b. Shares in the nature of encumbrance (Pledge/ Lien/ non-disposal undertaking/ others) | | | | | |
| | c. Voting rights (VR) otherwise than by equity shares | Nil | Nil | - | | |
| | Warrants/convertible securities/any other instrument that d. entitles the acuirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | - | | |
| | e. Total (a+b+c+d) | 2,875,000 | 3.80 | 0% | | |
| | Details of acquisition/sale | , , | | | | |
| | a. Shares carrying voting rights acquired | 30000 | 0.04 | 4% - | | |
| | b. VRs acquired otherwise than by equity shares | Nil | Nil | - | | |
| | Warrants/convertible securities/any other instrument that | Nil | Nil | - | | |
| | c. entitles the acquirer to receive shares carrying category (specify holding in each category) acquired | | | | | |
| | d. Shares encumbrance / invoked / released by the acquirer | | | | | |
| | e. Total (a+b+c+d) | 30000 | 0.04 | 4% | | |
| | After the acquisition/ sale, holding of: | | | *** | | |
| | a. Shares carrying voting rights | 2,905,000 | 3.84 | - | | |
| | b. Shares encumbered with the acquirer | N | K 1:1 | | | |
| | c. Voting rights (VR) otherwise than by equity shares | Nil Nii | Nil | - | | |
| | Warrants/convertible securities/any other instrument that | Nil | Nil | - | | |
| | d. entitles the acuirer to receive shares carrying voting rights in | | | | | |
| | the TC (specify holding in each category) e. Total (a+b+c+d) | 2,905,000 | 3.84 | 10/2 | | |
| | ` | | 3.04 | † /U | | |
| 6. | Mode of acquisition (e.g. open market / public issue / rights issue / preerential allotment / inter-setransfer / encumbrance, etc.) | | | open Market | | |
| 7. | Date of acquisition of/ date of receipt of intimation of allotment of shares / $VR/$ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC . | | | 17/08/2016 | | |
| 8. | Euity shares capital / total voting capital of the TC before the said acquisition | | | 75665506 | | |
| 9. | Euity share capital / total voting capital of the TC after the said acquisition | | | 75665506 | | |
| 10. | Total diluted share/voting capital of the TC after the said acquisition | | | 75665506 | | |

Note:

- (*) Total share capital/voting capital tobe taken as per the latest filing done by the company to the stock Exchange under 35 of the listing Agreement.
- \bullet (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Kamal J. Gupta Place: Mumbai Date: 18/08/2016

Format for Disclosures under Regulation 29(2) - of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company (TC) | J. Kumar infraprojects Limited | | | | |
|-----|---|---|------|--------|-------------|--|
| | | Nalin J. Gupta | | | | |
| 2. | Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer | · | | | | |
| 3. | Whether the acquirer belongs to Promoter/Promoter group | Yes | | | | |
| 4. | Name(s) of the Stock Exchange(S) where the shares of TC are Listed | NSE & BSE | | | | |
| 5. | Details of the acquisition / disposal as follows | Number % w.r.t. total % w.r.t. total dilut share/voting capital share/voting capi wherever applicable the TC (**) | | | <u> </u> | |
| | Before the acquisition under consideration, holding of acuirer along with PAC of: | | | | | |
| | a. Shares carrying voting rights | 2,844,000 | | 3.76% | _ | |
| | Shares in the nature of encumbrance (Pledge/ Lien/ non- | 2,044,000 | | 3.7070 | _ | |
| | b. disposal undertaking/ others) | | | | | |
| | c. Voting rights (VR) otherwise than by equity shares | Nil | Nil | | _ | |
| | Warrants/convertible securities/any other instrument that | '\" | INII | | <u>-</u> | |
| | d. entitles the acuirer to receive shares carrying voting rights in | Nil | Nil | | _ | |
| | the TC (specify holding in each category) | '*" | 1411 | | | |
| | e. Total (a+b+c+d) | 2,844,000 | | 3.76% | | |
| | Details of acquisition/sale | 2,511,000 | | 3.7070 | | |
| | a. Shares carrying voting rights acquired | 30000 | | 0.04% | - | |
| | b. VRs acquired otherwise than by equity shares | Nil | Nil | 2.2.70 | - | |
| | Warrants/convertible securities/any other instrument that | Nil | Nil | | - | |
| | c. entitles the acquirer to receive shares carrying category (specify | | | | | |
| | holding in each category) acquired | | | | | |
| | d. Shares encumbrance / invoked / released by the acquirer | | | | | |
| | e. Total (a+b+c+d) | 30000 | | 0.04% | | |
| | After the acquisition/ sale, holding of: | | | | | |
| | a. Shares carrying voting rights | 2,874,000 | | 3.80% | - | |
| | b. Shares encumbered with the acquirer | | | | | |
| | c. Voting rights (VR) otherwise than by equity shares | Nil | Nil | | - | |
| | Warrants/convertible securities/any other instrument that | Nil | Nil | | - | |
| | d. entitles the acuirer to receive shares carrying voting rights in | | | | | |
| | the TC (specify holding in each category) | | | | | |
| | e. Total $(a+b+c+d)$ | 2,874,000 | | 3.80% | | |
| 6. | Mode of acquisition (e.g. open market / public issue / rights issue / preerential allotment / inter-setransfer / encumbrance, etc.) | | | | open Market | |
| | Date of acquisition of/ date of receipt of intimation of allotment of shares / | | | | 17/08/2016 | |
| 7. | VR/ warrants/convertible securities/any other instrument that entitles the | | | | | |
| ′. | acquirer to receive shares in the TC. | | | | | |
| | | | | | 75665506 | |
| 8. | Euity shares capital / total voting capital of the TC before the said acquisition | | | | 73003306 | |
| 9. | Euity share capital / total voting capital of the TC after the said acquisition | | | | 75665506 | |
| 10. | Total diluted share/voting capital of the TC after the said acquisition | | | | 75665506 | |

Note:

- (*) Total share capital/voting capital tobe taken as per the latest filing done by the company to the stock Exchange under 35 of the listing Agreement.
- $\bullet \ (**) \ Diluted \ share/voting \ capital \ means \ the \ total \ number \ of \ shares \ in \ the \ TC \ assuming \ full \ conversion \ of \ the \ outstanding \ convertible \ securities/warrants \ into \ equity \ shares \ of \ the \ TC$

Nalin J. Gupta Place: Mumbai Date: 18/08/2016