

Ambuja Cement

ACL:SEC:

12th August 2016

The Secretary Bombay Stock Exchange Ltd. 25 th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai - 400 023 Fax No.22723719/2041/2061/2037 /2039/2041/22658121	National Securities Depository Ltd. Kamala Mills Compound, Tradeworld, Lower Parel, Mumbai – 400 013 Fax Nos.4972993/ 4976351
National Stock Exchange of India Ltd., C/1, 'G' Block Bandra-Kurla Complex, Bandra (East) Mumbai - 400051 Fax Nos. 26598237/ 38	Central Depository Services (India) Ltd. Phiroze Jeejeebhoy Towers, 28 th Floor, Dalal Street, Mumbai – 400 023 Fax Nos. 2723199

Dear Sirs,

Sub: Allotment of shares and reduction of share capital

Ref: Scheme of Amalgamation between Holcim (India) Private Limited and Ambuja Cements Limited and their respective shareholders and creditors under Sections 391 to 394, read with Section 100 and other applicable provisions of the Companies Act, 1956 (“Scheme”)


This is to inform you that the Stakeholders Relationship Committee at its meeting held today i.e. on 12th August, 2016 have approved/noted the following:-

1. Approved allotment of 58,44,17,928 Equity Shares of the face value of Rs.2/- each to Holderind Investments Limited (HIL), Mauritius.
2. Noted reduction of capital by 15,06,70,120 equity shares of the face value of Rs.2/- each of the Company being cancellation of the cross holding.

You are requested to kindly note and take the same on your records

Thanking you,

Yours faithfully,
For AMBUJA CEMENTS LIMITED


RAJIV GANDHI
COMPANY SECRETARY
Membership No A11263

AMBUJA CEMENTS LIMITED

Elegant Business Park, MIDC Cross Road 'B', Off Andheri Kurla Road, Andheri (E), Mumbai 400059.
Tel.: 022- 4066 7000 / 6616 7000, Fax: 022 - 6616 7711 / 4066 7711. Website: www.ambujacement.com
Regd. Off. : P. O. Ambujanagar, Taluka - Kodinar, Dist. Gir Somnath, Gujarat.
CIN: L26942GJ1981PLC004717