

BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE/2016/431

17 August 2016

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| The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001 | The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051 |
| Scrip Code:500034 | Scrip Code : BAJFINANCE -EQ |

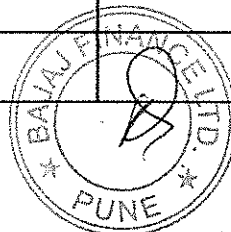
Dear Sirs,

Sub.: Intimation of allotment of Unsecured Subordinated [Tier II] Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 16 July 2016, allotted 4850 Unsecured Subordinated [Tier II] Redeemable Non-Convertibles Debentures, with details as below:

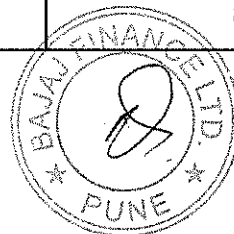
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| Security Name | Bajaj Finance Limited Unsecured Subordinated [Tier II] Redeemable Non Convertible Debentures (NCD) |
| Issuer Name | Bajaj Finance Limited |
| Mode of Issue | Private Placement |
| Date of Allotment | 16 August 2016 |
| Proposed to be listed | Yes, on the WDM segment of BSE Limited |
| Number of Debentures issued | 4850 Unsecured Subordinated [Tier II] Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 485 Crores |
| Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity | Pl refer below Cash Flows |

| CASH FLOWS | | |
|-----------------|--------------------|------------|
| 1st Coupon Date | Date* | 16-08-2017 |
| | No of Days | 365 |
| | Amount (₹) Per NCD | 87,500.00 |
| 2nd Coupon Date | Date* | 16-08-2018 |
| | No of Days | 365 |
| | Amount (₹) Per NCD | 87,500.00 |



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|-----------------------------|--------------------|------------|
| 3 rd Coupon Date | Date* | 16-08-2019 |
| | No of Days | 365 |
| | Amount (₹) Per NCD | 87,500.00 |
| 4th Coupon Date | Date* | 17-08-2020 |
| | No of Days | 367 |
| | Amount (₹) Per NCD | 87,739.00 |
| 5th Coupon Date | Date* | 16-08-2021 |
| | No of Days | 364 |
| | Amount (₹) Per NCD | 87,260.00 |
| 6th Coupon Date | Date* | 16-08-2022 |
| | No of Days | 365 |
| | Amount (₹) Per NCD | 87,500.00 |
| 7th Coupon Date | Date* | 16-08-2023 |
| | No of Days | 365 |
| | Amount (₹) Per NCD | 87500 |
| 8th Coupon Date | Date* | 16-08-2024 |
| | No of Days | 366 |
| | Amount (₹) Per NCD | 87,500.00 |
| 9th Coupon Date | Date* | 18-08-2025 |
| | No of Days | 367 |
| | Amount (₹) Per NCD | 87,979.00 |
| 10th Coupon Date | Date* | 14-08-2026 |
| | No of Days | 361 |
| | Amount (₹) Per NCD | 86,541.00 |



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|---------------------------------|--------------------|------------------------|
| Principal/ Redemption Amount | Date* | 14-08-2026 |
| | No of Days | 3650 |
| | Amount (₹) Per NCD | 10,00,000.00 |
| Coupon Rate | | 8.75% p.a. |
| Tenor (Days) | | 3650 |
| Redemption Date | | 14-08-2026 |
| Redemption Premium/Discount | | N.A. |
| Coupon Payment Frequency | | Annual and on maturity |
| Coupon Type | | Fixed |

* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013

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| Charge /security, if any, created over the assets | Not applicable since the issue is of Unsecured Subordinated [Tier II] Redeemable Non-Convertible Debentures |
| Special right/interest/privileges attached to the instrument and changes thereof. | Nil |
| Delay in payment of interest/ principle Redemption as well as etc., | Nil |
| Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any; | Nil |

The above is for your information and record.

Thanking you,

Yours faithfully,
For **Bajaj Finance Limited**


Anant Damle
Company Secretary

