

30th July, 2016

Corporate Relationship Dept.

BSE Limited

1st Floor, New Trading Wing,
Rotunda Bldg, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Listing Department

National Stock Exchange of India Ltd.,

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

Dear Sir / Madam,

Ref: BSE SCRIP CODE - 500302
NSE SYMBOL - PEL


Sub: Intimation with respect to allotment of Secured Redeemable Non-Convertible Debentures (NCD's)

Further to our letter dated 29th February, 2016, wherein the Committee of Directors (Funding) had approved issuance of Secured Redeemable Non-Convertible Debentures on private placement basis upto Rs. 1,000 crores in one or more tranches under the Shelf Disclosure Document dated 29th February, 2016, we write to inform you that at the Meeting of Administrative Committee held on 29th July, 2016, the Committee approved the allotment of 2150 Secured Redeemable NCD's, having the Face Value of Rs. 10,00,000/- (Rs. Ten Lakh only) each, aggregating to Rs. 215 Crores under Tranche VII of the above referred Shelf Disclosure Document.

These NCDs shall be listed on the National Stock Exchange of India Limited – Wholesale Debt Market Segment. The details of the said allotment are mentioned in Annexure A.

Thank you.

Yours truly,
For **Piramal Enterprises Limited**



Chanda Makhija Thadani
Assistant Company Secretary



Encl: a/a

Piramal Enterprises Limited

CIN : L24110MH1947PLC005719

Registered Office: Piramal Tower Ganpatrao Kadam Marg Lower Parel Mumbai 400 013.
Secretarial Dept. : Piramal Tower Annexe 1st Floor Ganpatrao Kadam Marg Lower Parel Mumbai 400 013.

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W www.piramal.com

Annexure A

Size of the issue	Private Placement of upto 10,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ('Debentures' or 'NCDs') of the face value of Rs. 10,00,000/- each for cash aggregating upto Rs.1,000 crores /- in one or more Tranches.
Listing	WDM segment of NSE
Tranche Size	2150 Debentures of the face value Rs.10,00,000/- each for cash aggregating to Rs. 215 crores/-.
Allotment Size	2150 Debentures aggregating to Rs. 215 Crores.
Tenure	Series I - 1095 Days & Series II – 1109 days
Interest/Coupon Rate	Series I - 9.38% & Series II - 9.38%
Redemption Date	Series I – 29 th July, 2019 & Series II – 12 th August, 2019



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