10th August, 2016

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001.

Scrip Code: 532641

To,

National Stock Exchange of India Limited

Exchange Plaza,

Plot No. C/1, G - Block,

Bandra Kurla Complex,

Bandra (East),

Mumbai - 400 051.

Scrip Symbol: NDL

Dear Sir,

Sub.: Submission of Disclosure for creation of encumbrance / pledge in terms of Regulation 31(1)

and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref.: Nandan Denim Limited - Creation of Pledge

I am pleased to submit herewith the Disclosure for pledge of 27,80,000 shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to kindly take the same on your record.

Thanking You,

Yours sincerely,

BRIJMOHAN CHIRIPAL

Encl.: As above

Cc: The Company Secretary

Nandan Denim Limited

Corporate Office,

Chiripal House,

Near Shivranjani Crossroads,

Satellite,

Ahmedabad - 380 015.

REGULATIONS, 2011 ENCUMBRANCE / RELEASE OF ENCUMBRANCE IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF

| | | Allila- | | | Idcilities | | | | | | | | |
|------------|-----------------------|--|------------|--|--------------|---|---|--------------|------------------|--------------------|------------|--|--------------------|
| 5./9% | 2/80000 | rashtra, | 5./9% | 00008/7 | credit | Pledge | 91.07-80-50 | Creation | 0.00% | C | 5./9% | 00008/7 | Chiripal |
| | | Maha- | 1 | | Availing | <u>)</u> | | : | |) | | | Brijmohan |
| | | Bank of | | | | | | | | 5 | | | |
| | | bered | | | | / others) | | | | | | | |
| | | encum- | | 11 | | undertaking | | | | | | | |
| | | shares | | | | disposal | brance | tion) | | | | | |
| | | favor | | | | lien / non | encum- | invoca- | | | | | |
| capital | | whose | capital | | brance | (pledge / | release of | release / | capital | | capital | | |
| share | | entity in | share | | encum- | brance | invocation / | (creation / | share | | share | a | |
| total | shares | the | total | Shares | s for | encum- | creation / | event | total | shares | total | shares | |
| % of | No. of | Name of | % of | No. of | Reason/ | Type of | Date of | Type of | % of | No. of | % of | No. of | |
| [(2)-(3)]} | invocation [(2)-(3)]} | | | | (5) | | | | (2) | - | | (±) | |
| (2)-(3)]/ | release [(2)-(3)] / | | | | (5) | | | | 91 | | | (1) | , , , |
| (2)+(3)]/ | {creation [(2)+(3)] / | | | | | | | | | | | | him (**) |
| res | shares | | | | | | | * ** | | | 001009 | 900 | of PACs with |
| npered | or encumpered | | | | | | | | cumbered | already encumbered | company | the target company | promoter(s) |
| t holding | Post event holding | | | ncumbrance | aining to er | Details of events pertaining to encumbrance | Details | | Promoter holding | Promote | olding in | Promoter holding in | Name of the |
| | | | | | | | | œ. | ncumbranc | release of e | vocation / | Details of the creation / invocation / release of encumbrance | Details of the |
| | | _ | | | | | | | | | | oked | released / invoked |
| | | | | | Chiripal | / Brijmohan Chiripal | Name of the Promoter or PAC on whose shares encumbrance has been created, | nbrance has | ares encun | whose sh | or PAC or | Promoter c | Name of the |
| | | | | | , 2016 | 10 th August, 2016 | | | | | | rting | Date of Reporting |
| | | E) | mited (NS | National Stock Exchange of India Limited (NSE) | ock Exchang | National St | | | | | | | |
| | | | | | (BSE) | BSE Limited (BSE) | are listed | et Company a | of the Targ | the shares | nges where | Names of the Stock Exchanges where the shares of the Target Company are listed | Names of the |
| | im Limited) | NANDAN DENIM LIMITED (formerly known as Nandan Exim Limited) | / known a. | ED (formerly | ENIM LIMIT | NANDAN D | | | | | any (TC) | Name of the Target Company (TC) | Name of the |
| | | | | | | | | | | | | | |

Signature of the Individual Promoter: Shri Brijmohan Chiripal

dabad

Date:10.08.2016

Place: Ahmedabad

irrespective of whether they are reporting on the date of event or not. (**) The names of all the promoters, their shareholding in the Target Company and their pledged shareholding as on the reporting date should appear in the table

capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC. (*) Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share / voting