

IL&FS Financial Services Limited

The IL&FS Financial Centre  
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Bandra Kurla Complex  
Bandra East  
Mumbai 400 051  
INDIA

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(CIN U65990MH1995PLC093241)

August 08, 2016

✓ Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai- 400 051

Re : Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir :

- (1) IL&FS Financial Services Limited has released 2,499,000 shares of LT Foods Limited on August 05, 2016 and Raghuvesh Holdings Private Limited has subsequently recreated pledge of 2,500,000 shares (9.38% of Share Capital) of Rs 10/- on August 08, 2016 for the loan advanced by IL&FS Financial Services Limited
- (2) In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing the requisite declaration for your information and necessary action

Sincerely,

  
**Sujoy Das**  
Authorised Signatory



**Annexure**
**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**
**Part-A- Details of the Acquisition**

1	Name of the Target Company (TC)	LT Foods Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Financial Services Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
5	Details of the acquisition as follows :	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
	<u>Before the acquisition under consideration, holding of:</u>			
	a) Shares carrying voting rights	---	---	---
	b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	2,500,000	9.38	9.38
	c) Voting rights (VR) otherwise than by shares	--	--	--
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
	Total (a+b+c+d)	2,500,000	9.38	9.38
	<u>Details of acquisition/sale</u>			
	a) Shares carrying voting rights acquired/sold	---	---	---
	b) VRs acquired/sold otherwise than by shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
	d) Shares encumbered/invoked/ released by the acquirer	(2,499,000) 2,500,000	(9.38) 9.38	(9.38) 9.38
	Total (a+b+c+d)	1,000	0.00	0.00



	After the acquisition/sale, holding of :			
	a)Shares carrying voting rights	---	---	---
	b)Shares encumbered with the acquirer	2,501,000	9.38	9.38
	c)VRs otherwise than by equity shares	---	---	---
	d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
	Total (a+b+c+d)	2,501,000	9.38	9.38
6	Mode of acquisition / sale (e.g. open market /off-market/ public issue /rights issue / preferential allotment /inter-se transfer etc)	Pledge release and creation		
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 05, 2016 and August 08, 2016		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 266,631,870/-		
9	Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs 266,631,870/-		
10	Total diluted share/voting capital of the TC after the said acquisition	Rs 266,631,870/-		



Signature of the Authorised Signatory

Place: Mumbai

Date: August 08, 2016