

SHYAM GROUP OF INDUSTRIES

Power a

To

Date: 22/08/2016 Ferro Alloys a

NATIONAL STOCK EXCHANGE OF INDIA LTD. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kuria Complex, Bandra (E)

Mumbai -_400 051

BØMBAY STOCK EXCHANGE 个hiroze Jeejeebhoy Towers , Dalal Street, Ambalal Doshi Marg,

Kala Ghoda, Fort, Mumbai-400001

SHYAM CENTURY FERROUS LIMITED

Vill.: Lumshnong, PO: Khaliehria & tainless Steelo

Lumshnoria Meghalaya 793210

H. R. Coil o

Special Steel o

Dear Sir(s),

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST) **REGULATIONS, 2011**

Tubes & Pipes o

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Structural a Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of change in shareholding of the PAC (Persons Acting in Concert) in Shyam Century Ferrous Limited.

Cemento

You are requested to kindly acknowledge the receipt of the same.

Wire Rod a

Thanking you, Yours faithfully

Pig Iron a

Mahabir Prasad Agarwal For and on behalf of Shyam Group

Sponge Iron a

Encl: As above

Steelo

TMT Rebars of

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Na | nme of the Target Company (TC) | SHYAM CENTURY FERROUS LIMITED | | | |
|-----|--|-------------------------------|---------------------|-------------------------|--|
| Na | ame(s) of the acquirer and Persons Acting in | List enclosed as Annexure I | | | |
| Į. | oncert (PAC) with the acquirer | | | | |
| W | hether the acquirer belongs to | NO | | | |
| Pro | omoter/Promoter group | | | | |
| Na | me(s) of the Stock Exchange(s) where the | NSE, BSE | | | |
| | ares of TC are Listed | | | | |
| De | etails of the acquisition / disposal as follows | Number | % w.r.t. total | % w.r.t. | |
| | | | share/voting | total diluted | |
| | | | capital wherever | share/voting capital of | |
| | · | · | applicable (*) | the TC (**) | |
| i | fore the acquisition /disposal under | | | | |
| CO | nsideration, holding of : | | | | |
| a) | Shares carrying voting rights | 5,43,65,450 | 24.47 | | |
| b) | Shares in the nature of encumbrance (pledge/ | | | | |
| | lien/non-disposal undertaking/ others) | | | | |
| c) | Voting rights (VR) otherwise than by equity | | | | |
| | shares | | | | |
| d) | Warrants/convertible securities/any other | | | | |
| | instrument that entitles the acquirer to receive | | | | |
| | shares carrying voting rights in the TC (specify | | | | |
| | holding in each category) | | | | |
| e) | Total (a+b+c+d) | 5,43,65,450 | 24.47 | | |
| De | tails of acquisition /sale | | | | |
| a) | Shares carrying voting rights acquired/sold | | | | |
| b) | VRs acquired /sold otherwise than by shares | | | | |
| c) | Warrants/convertible securities/any other | | | | |
| | instrument that entitles the acquirer to receive | (1,14,30,088) | (5.14) | | |
| | shares carrying voting rights in the TC (specify | | | | |
| | holding in each category) acquired/sold | | | | |
| d) | Shares encumbered / invoked/released by the | | | | |
| | acquirer. | | | | |
| e) | Total (a+b+c+/-d) | (1,14,30,088) | (5.14) | | |
| | | | | | |
| | | | I | | |

| ter the acquisition/sale, holding of: | 1 | | <u> </u> |
|---|--|--|---|
| Shares carrying voting rights | | | , |
| Shares encumbered with the acquirer | • | | |
| VRs otherwise than by equity shares | | | |
| Warrants/convertible securities/any other | 4,29,35,362 | 19.33 | |
| instrument that entitles the acquirer to receive | | | |
| shares carrying voting rights in the TC (specify | | | : |
| holding in each category) after acquisition | | | , |
| Total (a+b+c+d) | 4, 29,35,362 | 19.33 | |
| de of acquisition/sale (e.g. open market / off- | Block Deal | | |
| rket / public issue / rights issue /preferential | | | |
| otment / inter-se transfer etc.) | | | |
| te of acquisition / sale of shares / VR or date of | AS PER ANNEXURE II | | |
| eipt of intimation of allotment of shares, | | | Į |
| chever is applicable | | | |
| uity share capital / total voting capital of the TC | 222,172,990 Equity Shares of Re. 1/- each | | |
| ore the said acquisition/sale | aggregating to Rs. 222,172,990/- only. | | |
| uity share capital/ total voting capital of the TC | 222,172,990 Equity Shares of Re. 1/- each | | |
| er the said acquisition/sale | aggregating to Rs. 222,172,990/- only. | | |
| al diluted share/voting capital of the TC after the | | | |
| d acquisition/sale | | | |
| | Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) de of acquisition/sale (e.g. open market / off- rket / public issue / rights issue /preferential atment / inter-se transfer etc.) te of acquisition / sale of shares / VR or date of eipt of intimation of allotment of shares, chever is applicable uity share capital / total voting capital of the TC ore the said acquisition/sale uity share capital/ total voting capital of the TC ore the said acquisition/sale all diluted share/voting capital of the TC after the | Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) de of acquisition/sale (e.g. open market / off- rket / public issue / rights issue /preferential ethernet / inter-se transfer etc.) te of acquisition / sale of shares / VR or date of eipt of intimation of allotment of shares, chever is applicable Lity share capital / total voting capital of the TC | Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) de of acquisition/sale (e.g. open market / off- rket / public issue / rights issue /preferential ethment / inter-se transfer etc.) de of acquisition / sale of shares / VR or date of eipt of intimation of allotment of shares, chever is applicable uity share capital / total voting capital of the TC ore the said acquisition/sale at the said acquisition/sale at diluted share/voting capital of the TC after the |

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mahabir Prasad Agarwal
For and on behalf of Shyam Group

Signature of the acquirer / Authorised Signatory

Place: KOLKATA Date: 22/08/2016

| ANNEXURE I | | | | | |
|------------------------------|------------------------|-------|---------------------|----------|------------|
| Holder Name | Existing no. of shares | % | PURCHASE/(S ALE) | % | Total |
| Shyam Metalics & Energy Ltd. | 668,371 | 0.30 | | | 668,371 |
| Inforev Software Pvt. Ltd. | 10,593,400 | 4.77 | - | <u> </u> | 10,593,400 |
| Gulmohar Complex Pvt.Ltd. | 1,008,753 | 0.45 | | - | 1,008,753 |
| Narantak Dealcomm Ltd. | 1,933,508 | 0.87 | (430,088) | (0.19) | |
| Dorite Tracon Pvt.Ltd. | 67,700 | 0.03 | | - | 67,700 |
| Subham Capital Pvt.Ltd. | 12,736,721 | 5.73 | (11,000,000) | (4.95) | 1,736,721 |
| Subham Buildwell Pvt. Ltd. | 685,630 | 0.31 | | | 685,630 |
| Mahabir Prasad Agarwal | 847,090 | 0.38 | | _ | 847,090 |
| MPA & Sons(HUF) | 9,261,602 | 4.17 | | | 9,261,602 |
| Brij Bhushan Agarwal | 624,709 | 0.28 | | | 624,709 |
| Tanishi Agarwal (M) | 300,000 | 0.14 | | | 300,000 |
| Subham Agarwal | 1,902,567 | 0.86 | | | 1,902,567 |
| Sheetij Agarwal | 975,521 | 0.44 | | | 975,521 |
| BBA & Sons (HUF) | 6,344,877 | 2.86 | | - | 6,344,877 |
| Mittu Agarwal | 996,101 | 0.45 | | - | 996,101 |
| Sumitra Devi agarwal | 4,916,400 | 2.21 | | - | 4,916,400 |
| Sheetij Agarwal Family Trust | 101,250 | 0.05 | | <u>-</u> | 101,250 |
| Brij Bhushan Family Trust | 401,250 | 0.18 | | | 401,250 |
| Total | 54,365,450 | 24.47 | (11,430,088) | | |

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| Holders Name | | | | | | | |
|------------------|-------------------------|-------|------------------|------|--|--|--|
| DATE OF SALES | SELLER'S NAME | | QUANTITY SOLD | AS % | | | |
| 08/03/2016 | Narantak Dealcomm Ltd. | ĺ | 430088 | 0.1 | | | |
| 19/08/2016 | Subham Capital Pvt.Ltd. | ļ | 11000000 | 4.9 | | | |
| `. | | | | ŕ | | | |
| | | TOTAL | 11430088 | 5.14 | | | |

