

INFRASTRUCTURE INDIA HOLDINGS FUND LLC

IFS Court, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius

Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: RT/VR/HNC

(Please quote our reference in your reply)

11 August 2016

By email

The Company Secretary
Aegis Logistics Limited
1202, Tower B
Peninsula Business Park
G. K. Marg, Lower Parel (W)
Mumbai 400013

BSE Ltd.
The Secretary
Market Operations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI – 400 023

National Stock Exchange of India Ltd.
The Capital Market Operations
Exchange Plaza, 5th Fl., Plot No.C/1
G Block, Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400 051

Scrip Code : 500003

Scrip Code : AEGISCHEM

Dear Sir

Subject : Submission of Form under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to sale of equity shares of Aegis Logistics Limited

This is to inform you that we, the shareholder of Aegis Logistics Limited (“the Company”) have sold 4,500,000 equity shares representing 1.35% of the shareholding of the Company.

In this connection, please find enclosed Form as prescribed under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 disclosing shares of the Company sold by us.

We request you to kindly take record of the same and oblige.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Aegis Logistics Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Seller: Infrastructure India Holdings Fund LLC		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	21,201,900	6.35%	6.35%
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	21,201,900	6.35%	6.35%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	-4,500,000	1.35%	1.35%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	-4,500,000	-1.35%	-1.35%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	16,701,900	5.00%	5.00%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	16,701,900	5.00%	5.00%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Sale		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	9 th August 2016		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 33,40,00,000 divided into 33,40,00,000 Equity Shares of Re. 1/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 33,40,00,000 divided into 33,40,00,000 Equity Shares of Re. 1/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N. A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thank you

Yours faithfully



Couldip Basanta Lala
Director

Place: Mauritius

Date: 11 August 2016