RHC Holding Private Limited

REGD. OFF.: 54, JANPATH, NEW DELHI – 110001. PH.: (91-11) 40188100 FAX: (91-11) 40188150-51 CIN: U67190DL2007PTC162322 Email: rhcholding@gmail.com Website: www.rhcholding.com

August 24, 2016

Τo,

Listing Department

National Stock Exchange of India Ltd. "Exchange Plaza", Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (East), Mumbai - 400051 BSE Ltd.

Corporate Communications Department

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares

and Takeovers) Regulations, 2011

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,

For RHC HOLDING PRIVATE LIMITED

AUTHORÁŠEĎ SIGNATORY

Encl.: As above,

Cc: The Company Secretary

Religare Enterprises Limited

6th Floor, Plot No. A3/4/5, GYS Global,

Sector 125, Noida, U.P. - 201 301.





Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Stares and Takcovers) Regulations, 2011

43.61%	77,764,142								42.96%	76,614,142	50.93%	90,822,601	Total
,		•	•	•		,	'		•	,	0.00%	50	Abhishek Singh
,	,				,					'	0.00%	100	PS Trust
	'				,		,			,	0.00%	[66]	Aditi Skivinder Singh
	,	1	•			,	,			•	0.00%	166	Japna Malvinder Singh
5.66%	10,085,000	•	'	'	,	'	1		5.66%	10,085,000	6.10%	10,876,602	Shivinder Moban Singh
3.74%	6,675,000		•	'					3,74%	6,675,000	6.24%	11,123,525	Malvinder Mohan Singh
14.29%	25,484,100		'		•	,	,	'	14.29%	25,484,100	16,32%	29,112,634	RHC Finance Pvt. Ltd.
19.92%	35,520,042	Credit Suisse Finance (India) Pvt. Ltd.		900,000 0.50%	Top-up against loan availed by Group Company	Pladge To	18.08.2016	Creation	1941%	34,620,042			
19,41%	34,620,042 19.41%	IDBI Trusteeship Services Ltd. on bahalf of Birla Surdife		250,000 0.14%	Top-up against self borrowing	Piedge To	17.08,2016	Creation	19.27%	34,370,042	22.27%	39,709,358	RHC Holding Pvt. Ltd.
						others)							
						undertaking/	епсшпвтанке	invecation)					
capital		**	capital			non disposal	insocation of	Telease'	capital		capital	•	
share		encumbered	share			(pledge/ fien/	release/	(creation/	share		share		
total		in whose favour shares	total		•	елситавталоз **	creation/	event	total		total		
yo of	Number	Name of the entity	of %	Number	Reasons for encumbrance	Type of R	Date of	Type of	10 of	Number	% of	Number	
(3)])	invocation [(1)-(3)]]	<u> </u>											
7	refease [(2)-(3)] /							_					bim(*)
(B)}/	[creation [(2)+(3)] /								(7)	encumbered (2)		•	PACs with
shares	of encumbered shares	_								aiready	9	target company (1)	promoter(s) or
ing	Post event holding				(3)	Details of events pertaining to encumbrance (3)	ents pertaining	Details of en	ding	Promoter holding	ig in the	Promoter bolding in the	Name of the
												осыя влалое:	Details of the creation of encumbrance
						² vt Ltd	RHC Holding Pv4. Ltd	d-invoked	ated" release	oe has been cree	з епсшпркал	AC on whose share	Name of the promoter or PAC on whose shares encumbrance has been created released invoked
							24.98.2016						Date of reporting
					a Ltd., BSE Ltd	National Stock Exchange of India Ltd., BSE Ltd.	National Stock		listed	get company are	res of the tarp	nges where the shar	Names of the Stock Exchanges where the shares of the target company are listed
						prises Ltd	Religare Enterprises Ltd					any (IC)	Name of the Target Company (TC)
													V

For RHC Holding Private Limited

Authorized Signatory

Place: New Delhi

Date: 24.08.2016

^{*} The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***} This would include name of both the lender and the trustee who may hold shares directly or on benefit of the lender.

FROM :

FAX NO. :

24 Aug. 2016 06:09 P 3

RHC FINANCE PRIVATE LIMITED

Regd. Office : 54 Janpath, New Delhi – 110001 Phone : +91 11 40188100 | Fax +91 11 40188151

Email: rhcfinance@gmail:com | CIN U67-120DL2007PTC166294

August 24, 2016

To, Listing Department National Stock Exchange of India Ltd. "Exchange Plaza", Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (East), Mumbai - 400051

BSE Ltd.
Corporate Communications Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,

For RHC FINANCE PRIVATE LIMITED

AUTHORISED SIGNATORY

Encl.: As above.

Cc: The Company Secretary

Religare Enterprises Limited

6th Floor, Plot No. A3/4/5, GYS Global,

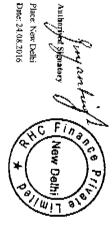
Sector 125, Noida,

U.P. - 201 301.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

43.61%	77,764,142								43.38%	77,354,142	50.93%	90,822,601 50.93%	Total
'			•	,	,	•	,		,	-	0.00%	50	Abhisbek Singh
•	,	•	•		•						\$500.0	100	PS Trust
•	ı	•			1	•	,				0.00%	166	Aditi Shivipder Singh
	٠	ı			,		•				0.00%	166	Japna Malvinder Singh
5,66%	10,085,000	•	•	•					5.66%	10,085,000	6.10%	10,876,602	Shivinder Mohan Singh
3.74%	6,675,000	•	•		•		,	,	3,74%	6,675,000	6.24%	11,123,525	Malvinder Mohan Singh
	-				ŧ	- Care						_	
14.29%	25,484,100	Aditya Birla Finance Ltd.	0.07%	125,000	A-	Plater	22.08.2016	Creation	14 22%	25,359,100 14 22%			•
14.22%	25,359,100	Family Credit Ltd.	0.08%	135,000	-do-	Pledge	17.08.2016	Стакол		25,224,[00] 14.14%			
14.14%	25,224,100	Moneywise Financial Services	0.04%	75,000	\$	Pledge	17.08,2016	Creation		25,149,100 (4.10%			
					loan taken by Group Co.			1		10100			
14.10%	25,149,100	Globe Fitscap Ltd.	0.04%	75,000	Collateral provided for top-up against	Pledge	17.08.2016	Creation		25,074,100 14,06%	16.32%	29,112,634	RHC Finance Pvr. Ltd.
19,92%	35,520,042	-	,	-			•	-	19.92%	35,520,042 19.92%	22.27%	39,709,358 22.27%	RHC Holding Pvt. Ldf.
						athers)							
						undertaking.	eocumbraose	шуосацея)			_		
capital		:	व्याद्ध			noo disposal	invecation of	release/	capital		capital		
share	Į,	encumbered	share			(pledge/ lien/	release/	(creation)	share		share		
totad.		in whose favour shares	potal		**	евсипфиялог	creation/	esent	to Ed		total		
Kof	Number	Name of the eatity	% of	Number	Reasons for encumbrance	Type of	Date of	Jo set I	% of	:Yumber	%of	Number	
3) }	invecation ((1)-(3))}												
•	rdease [(1)+(3)] /												him(*)
J.f.	(creation [(2)+(3)] /								2)	encumbered (2)		•	PACs with
ibana B	of encumbered shares									already	3	target company (1)	promoter(s) or
and and	Post event holding				: (3)	o encumbrane,	Details of events pertaining to encumbrance (3)	Details of ev	ding	Promoter holding	ig in the	Promoter holding in the	Name of the
												ктипізалос:	Details of the creation of encumbrance:
						Pvt. Ltd.	RHC Figures Pvt. Ltd	sedinsoked	eated/ refea	nce has been on	s encumbras	AC on whose shares	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked
							24.68.2016						Date of reporting
					National Stock Exchange of India Ltd., BSE Ltd.	k Exchange of L	National Stock		e listed	get company as	es of line tar	iges where the share	Names of the Stock Exchanges where the shares of the target company are listed
						prises Ltd	Religare Enterprises Ltd					sty (TC)	Name of the Target Company (TC)

For RHC Finance Private Limited



^{*} The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reperting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For exemple, for the purpose of collateral for loans taken by the company, personal borrowing, shird party pledge, etc.

^{***} This would sinclude manne of both the lender and the mustoe who may bold shares directly or on behalf of the lender.