



AEGIS LOGISTICS LIMITED

Corporate Office: 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (West), Mumbai 400 013, India.
Tel.: +91 22 6666 3666 ♦ Fax: +91 22 6666 3777 ♦ Email: aegis@aegisindia.com ♦ Website: www.aegisindia.com

August 5, 2016

The Secretary,
Market Operations Department,
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI - 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
MUMBAI - 400 051.

Scrip Code : 500003

Scrip Code : AEGISCHEM

Dear Sir,

Sub: Outcome of Board Meeting

Please note that at the Meeting of Board of Directors of the Company held as of today i.e. 5th August, 2016 the Board of Directors have Approved Unaudited Financial Results (Standalone & Consolidated) for the quarter ended 30th June, 2016 and pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Unaudited Financial Results (Standalone & Consolidated) alongwith Limited Review Report for your records.

The meeting of the Board of Directors of the Company which commenced at 9.45 a.m. was adjourned for the Annual General Meeting of the Company held on the same day and was concluded at 3.20 p.m.

Thanking you.

Yours faithfully,
For AEGIS LOGISTICS LTD.

MONICA GANDHI
COMPANY SECRETARY

Encl.: a.a.

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM
FINANCIAL RESULTS**

**TO THE BOARD OF DIRECTORS OF
AEGIS LOGISTICS LIMITED**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **AEGIS LOGISTICS LIMITED** ("the Company") for the Quarter ended 30th June, 2016 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



A. Siddharth
Partner

(Membership No. 31467)

MUMBAI, 5th August, 2016

AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2016

PART I

(Rs. in lacs except per share data)

	PARTICULARS	Quarter ended			Year ended
		30.06.2016	31.3.2016	30.6.2015	31.03.2016
		(UNAUDITED)	(UNAUDITED) (refer note 2)	(UNAUDITED)	(AUDITED)
1	Income from Operation				
	a) Net Sales / Income From Operations (Net of Excise)	9,285	8,704	9,261	35,646
	b) Other Operating Income	22	22	22	89
	Total Income (net)	9,307	8,726	9,283	35,735
2	Expenses				
	a) Cost of materials consumed	-	-	-	-
	b) Purchases of stock in trade	4,404	3,090	3,469	13,636
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	(593)	539	232	642
	d) Employee benefits expense	1,070	1,115	981	4,041
	e) Depreciation and amortization expense	285	289	290	1,155
	f) Other expenses	2,103	2,223	2,194	8,670
	Total Expenses	7,269	7,256	7,166	28,144
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	2,038	1,470	2,117	7,591
4	Other Income	100	185	186	655
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	2,138	1,655	2,303	8,246
6	Finance cost	185	198	233	856
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	1,953	1,457	2,070	7,390
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities Before Tax (7+8)	1,953	1,457	2,070	7,390
10	Tax Expense	665	480	687	2,003
11	Net Profit from Ordinary Activities After Tax (9-10)	1,288	977	1,383	5,387
12	Extraordinary Items	-	-	-	-
13	Net Profit for the Period (11-12)	1,288	977	1,383	5,387
14	Paid-up Equity Share Capital (Face Value of Rs.1/- each)	3,340	3,340	3,340	3,340
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				38,860
16	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualised)	0.39	0.29	0.41	1.61

See accompanying notes to the financial results

DHL

AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2016

(Rs. in Lacs)

PARTICULARS	Quarter ended			Year ended
	30.06.2016	31.3.2016	30.6.2015	31.03.2016
	(UNAUDITED)	(UNAUDITED) (refer note 2)	(UNAUDITED)	(AUDITED)
Segment Revenue				
Liquid Terminal Division	2,433	2,282	2,866	10,779
Gas Terminal Division	6,874	6,444	6,417	24,956
Net Sales / Income from Operations	9,307	8,726	9,283	35,735
Segment Results				
Liquid Terminal Division	864	683	1,121	4,300
Gas Terminal Division	2,058	1,926	1,782	6,968
sub-total	2,922	2,609	2,903	11,268
Less: Finance Cost	185	198	233	856
Other un-allocable expenditure (net)	844	1,029	733	3,436
Add : Interest Income	60	75	133	414
Total Profit Before Tax	1,953	1,457	2,070	7,390
Segment Assets				
Liquid Terminal Division	24,231	21,373	18,971	21,373
Gas Terminal Division	15,218	12,663	8,742	12,663
Unallocable	25,053	26,530	31,341	26,530
Total	64,502	60,566	59,054	60,566
Segment Liabilities				
Liquid Terminal Division	3,115	1,364	1,236	1,364
Gas Terminal Division	5,394	4,020	3,388	4,020
Unallocable	3,692	3,821	3,358	3,821
Total	12,201	9,205	7,982	9,205
Capital employed				
Liquid Terminal Division	21,116	20,009	17,735	20,009
Gas Terminal Division	9,824	8,643	5,354	8,643
Unallocable	21,361	22,709	27,983	22,709
Total	52,301	51,361	51,072	51,361

DHU

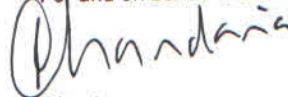
AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2016

NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 5th August, 2016.
- 2 The figures set out above for the quarter ended 31st March, 2016 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2016 and the published unaudited year to date figures upto 31st December, 2015.
- 3 Other Expenditure includes the provision of Commission payable of Rs. 165 lacs to the Managing Directors which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- 4 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board


Director

Place: Vapi
Date: 5th August, 2016

OKW

INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

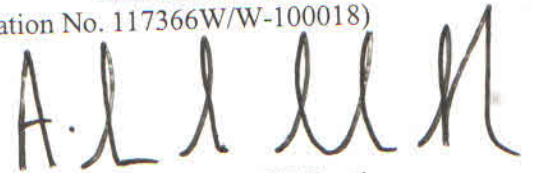
TO THE BOARD OF DIRECTORS OF AEGIS LOGISTICS LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **AEGIS LOGISTICS LIMITED** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the Quarter ended 30th June, 2016 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Holding Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. The Statement includes the results of the following nine subsidiaries:
 - Sea Lord Containers Limited
 - Konkan Storage Systems (Kochi) Private Limited
 - Aegis Gas (LPG) Private Limited
 - Hindustan Aegis LPG Limited
 - Eastern India LPG Co. (Private) Limited
 - Aegis Group International Pte. Limited
 - Aegis International Marine Services Pte. Limited
 - Aegis LPG Logistics (PIPAVAV) Limited
 - Aegis Terminal (PIPAVAV) Limited

DHL

4. We did not review the interim financial results of eight subsidiaries included in the consolidated financial results, whose interim financial results reflect total revenues of Rs.60,554 lacs and total profit after tax of Rs.1,725 lacs for the Quarter ended 30th June, 2016, as considered in the consolidated financial results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors.
5. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



A. Siddharth
Partner
(Membership No. 31467)

MUMBAI, 5th August, 2016

AEGIS LOGISTICS LIMITED

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2016

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30.06.2016	31.03.2016	30.06.2015	31.03.2016
		(UNAUDITED)	(UNAUDITED) (refer note 4)	(UNAUDITED)	(AUDITED)
1	Income from Operations				
	a) Net Sales / Income From Operations (Net of Excise)	73,794	42,450	75,038	219,518
	b) Other Operating Income	251	1,247	100	1,804
	Total Income from Operations (net)	74,045	43,697	75,138	221,322
2	Expenses				
	a) Cost of materials consumed	-	-	-	-
	b) Purchases of stock in trade	66,086	33,949	66,690	186,612
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	(589)	490	320	778
	d) Employee benefits expense	1,247	1,283	1,138	4,686
	e) Depreciation and amortization expense	609	603	577	2,342
	f) Other expenses	2,587	2,951	2,552	10,713
	Total Expenses	69,940	39,276	71,277	205,131
3	Profit from Operations before Other Income, Finance costs and Exceptional Items (1-2)	4,105	4,421	3,861	16,191
4	Other Income	149	260	215	844
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	4,254	4,681	4,076	17,035
6	Finance costs	413	438	473	1,768
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	3,841	4,243	3,603	15,267
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities Before Tax (7+8)	3,841	4,243	3,603	15,267
10	Tax Expense	823	847	676	2,653
11	Net Profit from Ordinary Activities After Tax (9-10)	3,018	3,396	2,927	12,614
12	Extraordinary Items	-	-	-	-
13	Net Profit for the Period (11-12)	3,018	3,396	2,927	12,614
14	Less: Minority Interest	421	242	401	1,281
15	Net Profit after Taxes and Minority Interest (13-14)	2,597	3,154	2,526	11,333
16	Paid-up Equity Share Capital (Face Value of Rs.1/- each)	3,340	3,340	3,340	3,340
17	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				47,110
18	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic and Diluted (not annualised)	0.78	0.94	0.76	3.39

See accompanying notes to the financial results

DHL

AEGIS LOGISTICS LIMITED

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2016

(Rs.in Lacs)

PARTICULARS	QUARTER ENDED			YEAR ENDED
	30.06.2016	31.03.2016	30.06.2015	31.03.2016
	(UNAUDITED)	(UNAUDITED) (refer note 4)	(UNAUDITED)	(AUDITED)
Segment Revenue				
Liquid Terminal Division	3,763	3,750	4,493	17,060
Gas Terminal Division	70,282	39,947	70,645	204,262
Net Sales / Income from Operations	74,045	43,697	75,138	221,322
Segment Results				
Liquid Terminal Division	1,748	1,619	2,239	8,650
Gas Terminal Division	3,236	3,944	2,407	11,230
sub-total	4,984	5,563	4,646	19,880
Less: Finance Cost	413	438	473	1,768
Other un-allocable expenditure (net)	812	1,013	727	3,394
Add : Interest Income	82	131	157	549
Total Profit Before Tax	3,841	4,243	3,603	15,267
Segment Assets				
Liquid Terminal Division	51,691	48,655	44,360	48,655
Gas Terminal Division	45,477	30,431	32,173	30,431
Unallocable	9,131	10,828	14,826	10,828
Total	106,299	89,914	91,359	89,914
Segment Liabilities				
Liquid Terminal Division	3,920	2,209	1,524	2,209
Gas Terminal Division	24,485	10,392	19,233	10,392
Unallocable	3,823	4,104	4,295	4,104
Total	32,228	16,705	25,052	16,705
Capital employed				
Liquid Terminal Division	47,771	46,446	42,836	46,446
Gas Terminal Division	20,992	20,039	12,940	20,039
Unallocable	5,308	6,724	10,531	6,724
Total	74,071	73,209	66,307	73,209

DHLI

AEGIS LOGISTICS LIMITED

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2016

NOTES:

- The above Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 5th August, 2016.
- The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Accounting Standard (AS) 21 on "Consolidated Financial Statements".

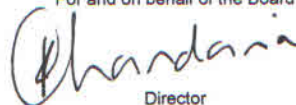
Name of the Subsidiary Company	Ownership Interest in %
Sea Lord Containers Limited	91.39%
Konkan Storage Systems (Kochi) Private Limited	100%
Eastern India LPG Co. (Private) Limited	100%
Aegis Group International Pte. Limited	60%
Aegis Gas LPG Private Limited	100%
Hindustan Aegis LPG Limited	100%
Aegis International Marine Services Pte. Limited	100%
Aegis LPG Logistics (PIPAVAV) Limited	100%
Aegis Terminal (PIPAVAV) Limited	100%

- The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 30th June, 2016 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com. Additional information on Stand-alone basis is as

Sr. No.	PARTICULARS	(Rs.in Lacs)			
		QUARTER ENDED			YEAR ENDED
		30.06.2016	31.03.2016	30.06.2015	31.03.2016
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Net Sales / Income from operations (including other operating income)	9,307	8,726	9,283	35,735
2	Profit before Tax	1,953	1,457	2,070	7,390
3	Profit after Tax	1,288	977	1,383	5,387

- The figures set out above for the quarter ended 31st March, 2016 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2016 and the published unaudited year to date figures upto 31st December, 2015.
- Other Expenditure includes the provision of Commission payable of Rs. 165 lacs to the Managing Directors which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board


Director

Place: Vapi
Date: 5th August, 2016

DKL