

Date: 19.08.2016

To
The Company Secretary
Man Industries (India) Ltd.
101, Man House,
Opposite Pawan Hans,
S.V. Road, Vile Parle (West),
MUMBAI – 400056

**SUB: DISCLOSURE OF PLEDGED/ RELEASED SHARE UNDER REGULATION 31(1)
and 31(2) OF SEBI (SAST) REGULATIONS, 2011.**

Dear Sir,

With reference to captioned subject, I hereby submit the necessary disclosure regarding under the Regulations 31(1) and 31(2) of SEBI (SAST), Regulations, 2011.

You are requested to please take on record above said information as per requirement of the SEBI (SAST) Regulations, 2011.

Thanking you.


Jagdish Mansukhani

Encl: as above.

Date: 19.08.2016

To,

The National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.
Fax: 022-26598237

Bombay Stock Exchange Limited

P.J. Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022-22723121

**SUB: DISCLOSURE OF PLEDGED/ RELEASED SHARE UNDER REGULATION 31(1)
and 31(2) OF SEBI (SAST) REGULATIONS, 2011.**

Dear Sir,

With reference to captioned subject, I hereby submit the necessary disclosure regarding under the Regulations 31(1) and 31(2) of SEBI (SAST), Regulations, 2011.

You are requested to please take on record above said information as per requirement of the SEBI (SAST) Regulations, 2011.

Thanking you.


Jagdish Mansukhani

Encl: as above

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target company | | MAN INDUSTRIES (INDIA) LTD. | | | | | | | | | | | |
|--|--|---|---|--------------------------|---|--|---|-------------------------|---------------|--------------------------|---|---|--------------------------|
| Name of the Promoter(s) on whose shares encumbrance was created/released/invoked | | J.C. Mansukhani | | | | | | | | | | | |
| Date of reporting | | 19/08/2016 | | | | | | | | | | | |
| Names of the stock exchanges where the shares of the target company are listed | | BSE Limited National Stock Exchange of India Limited | | | | | | | | | | | |
| Details of the creation of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs With him(**) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} | |
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation /release/invocation) | Date of creation/vocation/release of encumbrance | Type of encumbrance (pledge/lien/lien on disposal under taking /others) | Reasons For encumbrance | No. of shares | % of total share Capital | Name of the entity in whose favor Shares encumbered | No. of shares | % of total share capital |
| Mr. Jagdish Mansukhani | 82,62,609 | 14.47 | 77,96,034 | 13.65 | Creation | Upto 18/08/2016 | Pledge | Loan against shares | 30000 | 0.05 | Peerless Financial Services Ltd | 78,26,034 | 13.70 |
| | | | 78,26,034 | 13.70 | Creation | Upto 18/08/2016 | Pledge | Loan against shares | 40000 | 0.07 | Globe Fincap Limited | 78,66,034 | 13.77 |

| | | | | | | | | | | | | | |
|--|--|--|-----------|-------|----------|------------|--------|---------------------|-------|------|--------------------------------------|-----------|-------|
| | | | 78,66,034 | 13.77 | Released | 18/08/2016 | Pledge | Loan against shares | 18000 | 0.03 | Finquest Financial Solutions Pvt Ltd | 78,48,034 | 13.74 |
| | | | 78,48,034 | 13.74 | Released | 19/08/2016 | Pledge | Loan against shares | 45000 | 0.08 | Mr Omprakash Bagadia | 78,03,034 | 13.66 |

() List of other Promoters of Man Industries (India) Limited together with their respective current holdings:**

| Sr. No | Name of the promoters | Total Shareholding in the target company | | Pledged shareholding | |
|--------|------------------------------------|--|-------|----------------------|-------|
| | | No. of Shares | % | No. of Shares | % |
| 1 | Rameshchandra Mansukhani | 1,09,10,614 | 19.11 | 77,14,932 | 13.51 |
| 2 | JPA Solutions Pvt. Ltd | 1500847 | 2.62 | 1310000 | 2.29 |
| 3 | Man Finance Ltd | 62,00,000 | 10.86 | 36,00,000 | 6.30 |
| 4 | Man Global Ltd. | 1845012 | 3.23 | 1845000 | 3.23 |
| 5 | Priyal Jagdish Mansukhani | 203429 | 0.36 | 200000 | 0.35 |
| 6 | Nikhil Rameshchandra Mansukhani | 1250000 | 2.19 | 5,00,000 | 0.87 |
| 7 | Deepadevi Rameshchandra Mansukhani | 905604 | 1.59 | 905000 | 1.58 |
| 8 | Man Tubinox Limited | 454391 | 0.80 | 0 | 0 |
| 9 | Anita Jagdishchandra Mansukhani | 1580 | 0.00 | 0 | 0.00 |
| 10 | Jagdish Jamakial Mansukhani (HUF) | 57500 | 0.10 | 0 | 0.00 |
| 11 | Rameshchandra Mansukhani | 72200 | 0.13 | 0 | 0.00 |


J.C. Mansukhani
Place: - Mumbai
Date: 19/08/2016

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.