

**SUSHIL KUMAR SETHI (HUF)**

M-231, Greater Kailash Part-II  
New Delhi-110048

1<sup>st</sup> August, 2016

**National Stock Exchange**  
Exchange Plaza  
Plot No. C/1. G Block,  
Bandra – Kurla Complex,  
Bandra (E), Mumbai – 400051  
Fax 022-66418124 / 25

**BSE Limited**  
Phiroze Jeejeebhoy Tower  
Dalal Street,  
Mumbai – 400 001  
Fax: 022-2272 3121

**SPML Infra Limited**  
F – 27/2, Okhla Industrial  
Area, Phase II,  
New Delhi - 110020

**(NSE Scrip Code: SPMLINFRA)**

**(BSE Scrip Code: 500402)**

**Sub: Disclosure to the Stock Exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Pursuant to regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed herewith disclosure subsequent to the creation of encumbrance over the shares of SPML Infra Limited held by the undersigned in favour of Canara Bank.

Kindly take the above on record.

Thanking you,



**Sushil Kumar Sethi (HUF)**

Encl.: As Above.

## Annexure-3

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)  |  | SPML Infra Limited       |                                    |                     |   |  |   |   |   |                          |   |               |                          |  |  |  |
|--|--|--------------------------|------------------------------------|---------------------|---|--|---|---|---|--------------------------|---|---------------|--------------------------|--|--|--|
| Names of the Stock Exchanges where the shares of the target company are listed               |  | NSE & BSE                |                                    |                     |   |  |   |   |   |                          |   |               |                          |  |  |  |
| Date of Reporting  |  | 01.08.2016               |                                    |                     |   |  |   |   |   |                          |   |               |                          |  |  |  |
| Name of the promoter or PAC on whose shares encumbrance has been created /released / invoked |  | Sushil Kumar Sethi (HUF) |                                    |                     |   |  |   |   |   |                          |   |               |                          |  |  |  |
| Details of the creation/invocation/release of encumbrance:                                   |  | Creation                 |                                    |                     |   |  |   |   |   |                          |   |               |                          |  |  |  |
| Name of the promoter (s) or PACs with him (**)   | Promoter holding in the target company (1) |                          |                                    |                     | Promoter holding already encumbered (2) |  |   |   | Details of events pertaining to encumbrance (3) |                          |   |               |                          |  |  | Post event holding of encumbered shares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]} |
|  | No. of Shares                              | % of total share capital | % w.r.t. diluted share capital (*) | No. of shares       | % of total share capital                | Type of event (creation / release/ invocation) | Date of creation / release of encumbrance | Type of encumbrance (pledge/lien/ non disposal undertaking/ others) | No. of shares                                   | % of total share Capital | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital |  |  |  |
| ARIHANT LEASING AND HOLDING LIMITED  | 436020                                     | 1.19                     | 1.19                               | 436020              | 1.19                                    | -  | -   | -   | -   | -                        | -   | 436020        | 1.19                     |  |  |  |
| SPML INDIA LIMITED   | 2119055                                    | 5.78                     | 5.78                               | 2119055             | 5.78                                    | -  | -   | -   | -   | -                        | -   | 2119055       | 5.78                     |  |  |  |
| SPML INDIA LIMITED   | 216680                                     | 0.59                     | 0.59                               | 216680              | 0.59                                    | -  | -   | -   | -   | -                        | -   | 216680        | 0.59                     |  |  |  |
| INTERNATIONAL CONSTRUCTIONS LIMITED  | 880945                                     | 2.40                     | 2.40                               | 880945              | 2.40                                    | -  | -   | -   | -   | -                        | -   | 880945        | 2.40                     |  |  |  |
| SUBHASH CHAND SETHI  | 1523280                                    | 4.16                     | 4.16                               | 1516245             | 4.14                                    | -  | -   | -   | -   | -                        | -   | 1516245       | 4.14                     |  |  |  |
| SUBHASH CHAND SETHI & SONS (HUF)   | 450020                                     | 1.23                     | 1.23                               | 450020 <sup>#</sup> | 1.23                                    | -  | -   | -   | -   | -                        | -   | 450020        | 1.23                     |  |  |  |
| SUBHASH CHAND SETHI  | 174510                                     | 0.48                     | 0.48                               | 174510 <sup>#</sup> | 0.48                                    | -  | -   | -   | -   | -                        | -   | 174510        | 0.48                     |  |  |  |
| SUSHIL KUMAR SETHI   | 1072735                                    | 2.93                     | 2.93                               | 1072735             | 2.93                                    | -  | -   | -   | -   | -                        | -   | 1072735       | 2.93                     |  |  |  |



|  |      |      |      |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
|--|------|------|------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| RISHAB COMMERCIALS PRIVATE LIMITED     | 2000 | 0.01 | 0.01 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| ABHINANDAN ENTERPRISES PRIVATE LIMITED | 2000 | 0.01 | 0.01 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

**Sushil Kumar Sethi (HUF)**

Place: New Delhi  
Date: 01.08.2016

**Note:** # Pledged on same date i.e. 26<sup>th</sup> July, 2016.

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
(\*) Total Share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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