

RISHABH SETHI

M-231, Greater Kailash Part-II
New Delhi-110048

1st August, 2016

National Stock Exchange
Exchange Plaza
Plot No. C/1. G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
Fax 022-66418124 / 25

BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001
Fax: 022-2272 3121

SPML Infra Limited
F – 27/2, Okhla Industrial
Area, Phase II,
New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: Disclosure to the Stock Exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed herewith disclosure subsequent to the creation of encumbrance over the shares of SPML Infra Limited held by the undersigned in favour of Canara Bank.

Kindly take the above on record.

Thanking you,

for **Rishabh Sethi**

Encl.: As Above.

Annexure-3

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		SPML Infra Limited														
Names of the Stock Exchanges where the shares of the target company are listed		NSE & BSE														
Date of Reporting		01.08.2016														
Name of the promoter or PAC on whose shares encumbrance has been created /released / invoked		Rishabh Sethi														
Details of the creation/invocation/release of encumbrance:		Creation														
Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)				Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]}	
	No. of Shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release/ invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	No. of shares	% of total share Capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital			
ARIHANT LEASING AND HOLDING LIMITED	436020	1.19	1.19	436020	1.19	-	-	-	-	-	-	436020	1.19			
SPML INDIA LIMITED	2119055	5.78	5.78	2119055	5.78	-	-	-	-	-	-	2119055	5.78			
SPML INDIA LIMITED	216680	0.59	0.59	216680	0.59	-	-	-	-	-	-	216680	0.59			
INTERNATIONAL CONSTRUCTIONS LIMITED	880945	2.40	2.40	880945	2.40	-	-	-	-	-	-	880945	2.40			
SUBHASH CHAND SETHI	1523280	4.16	4.16	1516245	4.14	-	-	-	-	-	-	1516245	4.14			
SUBHASH CHAND SETHI & SONS (HUF)	450020	1.23	1.23	450020 [#]	1.23	-	-	-	-	-	-	450020	1.23			
SUBHASH CHAND SETHI	174510	0.48	0.48	174510 [#]	0.48	-	-	-	-	-	-	174510	0.48			
SUSHIL KUMAR SETHI	1072735	2.93	2.93	1072735	2.93	-	-	-	-	-	-	1072735	2.93			

RISHAB COMMERCIALS PRIVATE LIMITED	2000	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ABHINANDAN ENTERPRISES PRIVATE LIMITED	2000	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Rishabh Sethi

Place: New Delhi
Date: 01.08.2016

Note:
Pledged on same date i.e. 26th July, 2016.

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
(* Total Share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
