

## MOON SECURITIES LIMITED

Corporate Off. - 'A.C.House', Opp.Duliram

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Vadodara-390001, Gujarat

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RUDRAKSH CAP-TECH LIMITED		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer	Moon Securities Limited		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	5,15,000	9.81%	9.81%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	5,15,000	9.81%	9.81%

Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	2,60,000 (Yes Shares Carryin g voting Rights)	4.95%	4.95%
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer.	NIL	NIL	NIL
e) Total (a+b+c+/-d)	2,60,000	4.95%	4.95%
<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights	2,55,000	4.85%	4.85%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	2,55,000	4.85%	4.85%

Mode of acquisition/sale(e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of	27-07-2016

Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	52,50,000 Equity shares of Rs.10/- each amounting to Rs.5,25,00,000/-
Equity share capital / total voting capital of the TC after the said acquisition / sale	52,50,000 Equity shares of Rs.10/- each amounting to Rs. 5,25,00,000/-
Total diluted share / voting capital of the TC after the said acquisition / sale	52,50,000 Equity shares of Rs.10/- each amounting to Rs. 5,25,00,000/-

**Note:**

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. - The paid-up share capital of the Company is as on July 16, 2016.

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorized Signatory  
On behalf of Board of Directors  
For Moon Securities Limited

(Mr. SANJAYBHAI A CHOKSHI)  
(Authorized Signatory)

Place: Vadodara  
Date: 27/07/2016