

August 24, 2016

Mr. Girish Joshi, GM –
Department of Corporate Services
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai – 400 001

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BSE Scrip Code: 532648

Dear Sir,

SUB: Intimation of allotment of Shares

We hereby inform that the Bank has allotted **72,428** (Seventy Two Thousand Four Hundred and Twenty Eight) equity shares of face value of ₹ 10/- each on August 24, 2016 under the JESOP IV, JESOP V, PESOP I, PESOP II and PESOP II - 2010.

The paid up share capital of the Bank has accordingly been increased from $\stackrel{?}{\stackrel{}{\stackrel{}}{\stackrel{}}}$ 4,21,27,28,470 consisting of 42,12,72,847 equity shares of $\stackrel{?}{\stackrel{}{\stackrel{}}}$ 10/- each to $\stackrel{?}{\stackrel{}{\stackrel{}}}$ 4,21,34,52,750 consisting of 42,13,45,275 equity shares of $\stackrel{?}{\stackrel{}{\stackrel{}}}$ 10/- each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

Shivanand R. Shettigar Company Secretary