

CFL/SEC/SE/PL/2016-17/01
August 19, 2016

The Manager (Listing) Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 508814	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 Security ID: “COSMOFILMS”
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Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We are writing to inform the Exchange that CF Global Holding Mauritius Ltd, a wholly owned subsidiary of Cosmo Films Limited has, with a view to simplify the holding structure and for reasons of administrative convenience, filed a petition for liquidation of its wholly owned entity namely Cosmo Films (Netherlands) Cooperatief U.A.

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company makes the following disclosure as prescribed in Circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015:

1.5 Other Restructuring

(a) Details and Reason for Restructuring ; -

Details-Transfer of Shares (inter-company holding) from Step down subsidiary to immediate holding company.
Reasons- To simplify the holding structure.

(b) Quantitative and Qualitative effect of restructuring – Simplification of Structure with consequential savings in administrative cost. .

(c) Details of benefits, if any to the promoter /promoter group /group companies from such proposed restructuring –NIL

(d) Brief details of change in Shareholding pattern ,if any of all entities-

There is no impact on shareholding Pattern of Cosmo films Limited.
The shares of CF (Netherlands) Holdings Limited B.V. (hither to held by Cosmo Films (Netherlands) Cooperatief U.A.) stands transferred to CF Global Holding Mauritius Limited resulting into CF (Netherlands) Holding Limited B.V. becoming a direct subsidiary of CF Global Holding Mauritius Limited with effect from 18 August 2016.

You are requested to take note of the same in your records.

Thanking you

For **Cosmo Films Limited**


Jyoti Dixit
Company Secretary