

RHC FINANCE PRIVATE LIMITED

Regd. Office : 54 Janpath, New Delhi – 110001

Phone : +91 11 40188100 | Fax +91 11 40188151

Email : rhcfinance@gmail.com | CIN U67120DL2007PTC166294

August 3, 2016

To,

Listing Department

National Stock Exchange of India Ltd.

"Exchange Plaza",

Plot no. C/1, G Block

Bandra Kurla Complex, Bandra (East),

Mumbai - 400051

BSE Ltd.

Corporate Communications Department

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,

for RHC FINANCE PRIVATE LIMITED


AUTHORISED SIGNATORY



Encl.: As above.

Cc: The Company Secretary
Religare Enterprises Limited
6th Floor, Plot No. A3/4/5, GYS Global,
Sector 125, Noida,
U.P. - 201 301.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 3B(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Religare Enterprises Ltd.											
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd., BSE Ltd.											
Date of reporting		03.08.2016											
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked		RHC Finance Pvt. Ltd.											
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with Ident *	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital
RHC Holding Pvt. Ltd.	39,799,358	22.27%	34,370,042	19.27%	-	-	-	-	-	-	-	34,370,042	19.27%
RHC Finance Pvt. Ltd.	29,112,634	16.32%	19,724,500	11.06%	Creation	29.07.2016	Pledge	Collateral provided for loan of Group Company	1,700,000	0.93%	Globe Fincap Ltd.	21,424,500	12.01%
			21,424,500	12.01%	Creation	29.07.2016	Pledge	Collateral provided for loans of Group Company	1,981,600	1.07%	100,800 in Fo Globe Fincap Ltd. and 1,880,800 in Fo Moneywise Financial Services Pvt. Ltd.	23,326,100	13.08%
			23,326,100	13.08%	Creation	01.08.2016	Pledge	Top-up against loans of Group Companies	118,000	0.07%	66,000 in Fo ECL Finance Ltd. and 52,000 in Fo Family Credit Ltd.	23,444,100	13.15%
			23,444,100	13.15%	Creation	02.08.2016	Pledge	Collateral provided for loan of Group Company	1,500,000	0.84%	Axis Bank Ltd.	24,944,100	13.59%
Malvinder Mohan Singh	11,123,525	6.24%	6,675,000	3.74%	-	-	-	-	-	-	-	6,675,000	3.74%
Shivinder Mohan Singh	10,876,602	6.10%	10,085,000	5.66%	-	-	-	-	-	-	-	10,085,000	5.66%
Japon Malvinder Singh	166	0.00%	-	-	-	-	-	-	-	-	-	-	-
Aditi Shivinder Singh	166	0.00%	-	-	-	-	-	-	-	-	-	-	-
PS Trust	100	0.00%	-	-	-	-	-	-	-	-	-	-	-
Ablishek Singh	50	0.00%	-	-	-	-	-	-	-	-	-	-	-
Total	99,822,601	50.93%										76,074,142	42.66%

For RHC Finance Private Limited

Authorized Signatory



Place: New Delhi
Date: 03.08.2016

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

RHC Holding Private Limited

REGD. OFF. : 54, JANPATH, NEW DELHI – 110001. PH. : (91-11) 40188100 FAX : (91-11) 40188150-51
CIN : U67190DL2007PTC162322 Email : rhcholding@gmail.com Website : www.rhcholding.com

August 3, 2016

To,
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza",
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Ltd.
Corporate Communications Department
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Yours faithfully,

For RHC HOLDING PRIVATE LIMITED

AUTHORISED SIGNATORY



Encl.: As above.

Cc: The Company Secretary
Religare Enterprises Limited
6th Floor, Plot No. A3/4/5, GYS Global,
Sector 125, Noida,
U.P. - 201 301.

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Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd., BSE Ltd.											
Date of reporting		03.08.2016											
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked		RHC Holding Pvt. Ltd.											
Details of the creation of encumbrance.													
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital
RHC Holding Pvt. Ltd.	39,709,358	22.27%	33,615,042	18.85%	Creation	01.08.2016	Pledge	Top-up against self borrowing	5,000	0.00%	ECL Finance Ltd.	33,620,042	18.85%
			53,620,042	18.85%	Creation	01.08.2016	Pledge	-do-	150,000	0.08%	IDBI Trusteeship Services Ltd. on behalf of Birla Sunlife	33,770,042	18.94%
			33,770,042	18.94%	Creation	01.09.2016	Pledge	Top-up against loan availed by Group Company	600,000	0.34%	Credit Suisse Finance (India) Pvt. Ltd.	34,370,042	19.27%
RHC Finance Pvt. Ltd.	29,112,634	16.32%	24,944,100	13.99%	-	-	-	-	-	-	-	24,944,100	13.99%
Malvinder Mohan Singh	11,123,525	6.24%	6,675,000	3.74%	-	-	-	-	-	-	-	6,675,000	3.74%
Shivinder Mohan Singh	10,876,602	6.10%	10,885,000	5.66%	-	-	-	-	-	-	-	10,885,000	5.66%
Jagra Malvinder Singh	166	0.00%	-	-	-	-	-	-	-	-	-	-	-
Aditi Shivender Singh	166	0.00%	-	-	-	-	-	-	-	-	-	-	-
PS Trust	100	0.00%	-	-	-	-	-	-	-	-	-	-	-
Abhishek Singh	50	0.00%	-	-	-	-	-	-	-	-	-	-	-
Total	90,822,604	50.93%										76,974,142	42.66%

For RHC Holding Private Limited

Signature
Authorized Signatory



Place: New Delhi
Date: 03.08.2016

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