RAJ TV/BSE/08/08/2016 Chennai

Bombay Stock Exchange Limited (Corporate Service Department) Floor 25, P J Tower Dalal Street Mumbai - 400 001.

Sir/Madam,

Sub: Disclosures under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Regulations).

In compliance with Continual disclosures under regulations 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, I am herewith enclosing the said disclosure required under 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Regulations), in target company – Raj Television Network Limited (532826) for your record.

Kindly acknowledge the receipt

Thanking you

Kiran Kumar M.

Encl. As Above

## DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Nan	ne of the Target Company (TC)	M/s. Raj Television Network Limited			
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer		KIRAN KUMAR M.			
Whether the Acquirer belongs to Promoter/Promoter group? Name(s) of the Stock Exchange(s) where the		No  Bombay Stock Exchange Ltd. (BSE)			
Details of the acquisition as follows		Number	% w.r.t. total Share / voting Capital wherever Applicable (*)	% w.r.t. total diluted share / voting capital of the TC (*)	
	re the acquisition under consideration,				
	ing of :				
KIRA a)	N KUMAR M. (Acquirer)				
b)	Shares in the past of fights	97,07,000	18.70%	N.A.	
U)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	N.A.	
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	N.A.	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	N.A.	
2)	Total (a+b+c)	97,07,000	18.70%	N.A.	
	ils of acquisition:		10000	14171	
	N KUMAR M. (Acquirer)				
1)	Shares carrying voting rights acquired VRs acquired otherwise than by equity	55,000	0.11%	N.A.	
)	shares Warrants/convertible securities/any other	Nil	Nil	N.A.	
	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Acquired	Nil	Nil	N.A.	
)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	N.A.	
)	Total (a+b+c)				

KIRA	r the acquisition holding of:  N KUMAR M. (Acquirer)  hares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)Shares pledged with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	97,62,000 Nil Nil	18.80% Nil Nil	N.A. N.A. N.A.	
d)	Total (a+b+c)	97,62,000	18.80%	N.A.	
Mode of acquisition (e.g. open market/ off- market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)		Open Market (Market Purchase)			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		Not Applicable			
		08-08-2016			
Equity share capital / total voting capital of the TC before the said acquisition		Rs. 25.96 Crores			
Equity share capital/total voting capital of the TC after the said acquisition		Rs. 25.96 Crores			
Total		Rs. 25.96 Crores			

## Note:

NA: Not Applicable

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC..

KIRAN KUMAR M.

Place: Chennai

Date: 8<sup>th</sup> August 2016