

## S. B. ADANI FAMILY TRUST

9<sup>th</sup> floor, Shikhar, Near Adani House, Mithakhali Six Roads, Navrangpura,  
Ahmedabad-380 009

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September 02, 2016

**To:**

**National Stock Exchange of India Limited**  
Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**

Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Transmission Limited (ATL)**

"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation and release of pledge on equity shares of Adani Transmission Ltd.**

Please find attached herewith disclosure in the prescribed format relating to:

1. **Release of pledge on 21,00,000 equity shares of ATL.**
2. **Creation of pledge on 2,70,21,000 equity shares of ATL.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, *S.B. Adani Family Trust*

*Authorised Signatory*



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Encl: Disclosure in the prescribed format

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC)	Adani Transmission Limited
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	02-09-2016
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

Details of the creation of encumbrance:		Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares [ creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]		
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	No. of shares	% of total share capital	No. of shares already encumbered (2)	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal /undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)		62,11,97,910	56.48	19,35,67,295	17.60	release	29-08-2016	pledge	-	21,00,000	0.19	Refer Note 1 below	-	-
Adani Properties Pvt Ltd		9,94,91,719	9.05	1,73,09,865	1.57	creation	30-08-2016	pledge	Debentures issued by Group Company	2,70,21,000	2.46	Refer Note 2 below	21,84,88,295	19.87
Vinod Shantilal Adani		9,07,49,100	8.25	-	-	-	-	-	-	-	-	-	1,73,09,865	1.57
Ventura Power Investments Pvt Ltd Mauritius		36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-	-	-	-	-	-	-	-	-	-
Bhavik B Shah	37,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R Shah	6,11,080	0.06	1,00,000	0.01	-	-	-	-	-	-	-	1,00,000	0.01
Surekha B Shah	34,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Priti R Shah	1,96,000	0.02	1,96,000	0.02	-	-	-	-	-	-	-	1,96,000	0.02
Vinod N Sanghvi	16,000	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by IDBI Trusteeship Services Ltd. which were pledged for the benefit of debentureholders of Adani Power Ltd.

Note 2: Axis Trustee Services Ltd. for the benefit of debentureholders of Adani Power Ltd.

For S. B, Adani Family Trust



Authorised Signatory

Signature of Authorised Signatory

Place: Ahmedabad

Date: 02-09-2016

\* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender