



[NKPL Realty (A partnership firm) converted into NKPL Realty LLP]
(Identity No. AAF-5625)

2nd September, 2016

To,

National Stock Exchange of India Limited

Exchange Plaza, Plot C-1, 'G' Block,
ISB Centre, Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051.

Company Code No. NKIND

Email: takeover@nse.co.in

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai - 400 001.

Company Code No. 519494

Email: corp.compliance@bseindia.com

Corp.relations@bseindia.com

To,

N K Industries Limited

7th Floor, Popular House, Ashram Road,
Ahmedabad - 380 009

Tel: 079-66309999

Email: nkil@nkproteins.com

Dear Sir/Madam,

Subject:- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to the subject mentioned above, I am sending herewith disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 for dealing in transaction of acquisition of shares of N K Industries Limited.

Kindly take the same and record.

Thanking You,

Yours truly,

For NKPL Realty LLP (Acquirer)

Mrs. Ashita Nileshbhai Patel

Designated Partner

Encl: As above



Regd. Off.: 9th Floor, Popular House, Ashram Road, Ahmedabad-380 009.

Phone : 079-66309999. E-mail : nkil@nkproteins.com

ANNEXURE – 2
Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | N K INDUSTRIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | NKPL Realty LLP Name of the Persons acting in concert are given in Annexure enclosed with this disclosure. | | |
| Whether the acquirer belongs to Promoter / Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange; National Stock Exchange Ahmedabad Stock Exchange Chennai Stock Exchange Delhi Stock Exchange | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PAC: | | | |
| a) Shares carrying voting rights | 3578897 | 59.55 | 59.55 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 3578897 | 59.55 | 59.55 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold. | 104933 | 1.75 | 1.75 |
| b) VRs acquired/sold otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered / invoked/released by the acquirer | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 104933 | 1.75 | 1.75 |



A. N. Patel

| | | | |
|--|-----------------------|-------|-------|
| After the acquisition/sale, holding of acquirer along with PAC: | | | |
| a) Shares carrying voting rights | 3683830 | 61.30 | 61.30 |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 3683830 | 61.30 | 61.30 |
| Mode of acquisition/sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer etc). | Market Purchase | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 02/09/2016 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 6009900 Equity shares | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 6009900 Equity shares | | |
| Total diluted share/voting capital of the TC after the said acquisition | 6009900 Equity shares | | |

For M/s. NKPL REALTY LLP

Ashita Patel

Mrs. Ashita Nilesh Patel
Designated Partner



Place: Ahmedabad

Date: 02/09/2016

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ANNEXURE- A

List of the persons who are part of the promoter group acting as PAC according to SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1. NKPL Realty LLP
2. N K Proteins Private Limited
3. Sonalben Nimishbhai Patel
4. Ashitaben Nileshbhai Patel
5. Priyanshi Nilesh Patel
6. Nimish Keshavlal Patel
7. Priyam Nilesh Patel
8. Venushree Nimishbhai Patel
9. Vedanshee Nimishbhai Patel
10. Nileshbahi Keshavlal Patel
11. Nilesh Keshavlal Patel HUF
12. Nimishbhai Keshavlal Patel HUF
13. Darshanbhai Baldevbhai Patel

For M/s. NKPL Realty LLP

Ashita Patel

**Mrs. Ashita Nilesh Patel
Designated Partner**



Place: Ahmedabad

Date: 02/09/2016