

September 01, 2016

The DCS-CRD.

BSE Limited

Pheeroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400 001

The Listing Manager,

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No- 'C' Block, G Block

Bandra-Kurla Complex

Mumbai-400051

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir,

Sub: Disclosure in terms of Regulation 30 regarding ratings assigned by CARE

With respect to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it may please be noted that the following ratings has been assigned by CREDIT ANALYSIS & RESEARCH LTD (CARE).

Sr.	Facilities/	Rating	Rating	Amount	Remarks
No.	Instrument	Agency		(Rupees in	
				Crores)	
1,	Long term Bank	CARE	CARE A+	451.76	Upgraded from
	Facilities		(Single A plus)	(enhanced	CARE A (Single A)
				from 265.99)	and removed from
					credit watch
2.	Short term Bank	CARE	CARE A1	187.00	Upgraded from
	Facilities		(A one)	(enhanced	CARE A2+ (A Two
				from 129.00)	Plus) and removed
					from credit watch





3.	Proposed	Long	CARE	CARE A+/	111.24	Assigned
	Term/	Short		CARE A1		
	Term Facilities			(Single A plus/ A		
				one)		
4.,	Proposed	Non-	CARE	CARE A+	400.00	Upgraded from
	Convertible	•		(Single A plus)		CARE A (Single A)
	Debentures	3				and removed from
						credit watch
5.	Commercial		CARE	CARE A1	200.00	Upgraded from
	Paper/	Short		(A One)		CARE A2+ (A Two
	Term	Debt				plus) and removed
	(CP/STD)					from credit watch

Note: The Company has no outstanding against facilities detailed in serial no. 3, 4 & 5.

Request you to kindly take the above information on your record.

Thanking you

Yours faithfully,

For Eros International Media Limited

Dinesh Modi

Chief Financial Officer

