

Indiabulls

Indiabulls Housing Finance Limited

Date: September 9, 2016

The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code – 535789	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex Bandra (East) Mumbai – 400 051 Scrip Code – IBULHSGFIN
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Dear Sir (s),

Reg: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR”)

Ref: Intimation with respect to approving the prospectus prepared in connection with issue of Secured Redeemable Non-Convertible Debentures and Unsecured Redeemable Non-Convertible Debentures (together, the “NCDs”)

In accordance with the authority granted by the Board of Directors of the Company (the “Board”) at its meeting on August 19, 2016 to the Bond Issue Committee of the Board, in respect of the public issue of NCDs having face value of INR 1,000 each for an amount of INR 35,000 million with an option to retain over-subscription of up to INR 35,000 million for issuance of additional NCDs, aggregating up to INR 70,000 million (“Issue”), the Bond Issue Committee of the Board had at its meeting held today i.e. Friday, September 9, 2016, which commenced at 12:45 P.M. and concluded at 2:45 P.M. has approved the Prospectus in connection with the Issue; and has approved the submission of the copies of the Prospectus to the Registrar of Companies, National Capital Territory of Delhi and Haryana (“ROC”), the Securities and Exchange Board of India (“SEBI”), BSE Limited (“BSE”) (the Designated Stock Exchange), the National Stock Exchange of India Limited (“NSE”) and to such other authorities and persons as may be necessary under the applicable rules, laws and guidelines and to display the same on the websites of the Lead Managers concerned as also that of the Company.

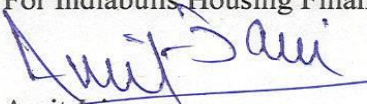
The said NCDs are expected to be listed on BSE and NSE.

Kindly take the same on record.

Thanking you,

Yours truly,

For Indiabulls Housing Finance Limited


Amit Jain
Company Secretary



Indiabulls Housing Finance Limited

CIN : L65922DL2005PLC136029

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Corporate Office: "Indiabulls House" 448-451, Udyog Vihar, Phase-V, Gurgaon - 122016, Telephone No. : 18002007777 (Toll Free) Fax: (0124) 6681111

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901

E-mail : homeloans@indiabulls.com, Website: www.financial.indiabulls.com