

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	PVR Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Ajay Bijli		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights: Ajay Bijli	10,25,579	2.19	2.19
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	<b>10,25,579</b>	<b>2.19</b>	<b>2.19</b>
e) Total (a+b+c+d)			
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ <del>old</del>	62,19,719	13.30	13.30
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	<b>62,19,719</b>	<b>13.30</b>	<b>13.30</b>
<b>After the acquisition/<del>sale</del>, holding of:</b>			
a) Shares carrying voting rights	72,45,298	15.49	15.49
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	<b>72,45,298</b>	<b>15.49</b>	<b>15.49</b>

Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	On 20 <sup>th</sup> September 2016, 62,19,719 fully paid-up equity shares have been allotted pursuant to the Scheme of Amalgamation approved by Hon'ble Delhi High Court entailing the merger of Bijli Holdings Private Limited ("BHPL") (Promoter Company) with PVR Limited.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 <sup>th</sup> September, 2016
Equity share capital / total voting capital of the TC before the said acquisition / sale	4,67,38,588 equity shares
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,67,38,588 equity shares
Total diluted share/voting capital of the TC after the said acquisition	4,67,38,588 equity shares

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ajay Bijli

**Signature of the acquirer / ~~seller~~ / Authorised Signatory**

Place: Gurgaon  
Date: 22.09.2016

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