



7 September 2016

1. The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

2. The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sir/Madam,

Sub: Scheme of Arrangement between Daily Bread Gourmet Foods (India) Private Limited and Britannia Industries Limited and their shareholders and creditors (“Scheme”) u/s 391 to 394 and other applicable provisions of the Companies Act, 1956 (including any statutory modification or re-enactment or amendment thereof)

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above cited subject, we wish to inform you that the Scheme of Arrangement of Demerger of Manufacturing Business and Retail Sales Business Divisions of Daily Bread Gourmet Foods (India) Private Limited into Britannia Industries Limited (the “Company”) has been approved by Hon’ble High Court at Calcutta vide its order dated 5th September, 2016.

In this connection, a copy of the order published by the Hon’ble High Court at Calcutta on its website is enclosed herewith for your records. We will submit the certified copy of the order after receipt of the same from the Hon’ble High Court at Calcutta.

Request you to take the same on records.

Thanking you,

Yours faithfully,

For Britannia Industries Limited

**Rajesh Arora
Company Secretary**