

SHYAM GROUP OF INDUSTRIES

Power o

Vision for Future

Date: 17/09/2016

To BOMBAY STOCK EXCHANGE Phiroze Jeejeebhoy Towers , Dalal Street, Ambalal Doshi Marg, Kala Ghoda, Fort, Mumbai-400001

Stanless Steel o

Ferro Allovs o

Dear Sir(s),

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST)</u> REGULATIONS, 2011

With reference to and in reply to your e-mail dated 15/09/2016, kindly note that due to inadvertence, 430088 shares of Shyam Century Ferrous Limited purchased by MPA & Sons (HUF) on 08/03/2016, had been incorrectly shown as purchased by Mahabir Prasad Agarwal, in our disclosure dated 22/08/2016.

However, the same has been rectified and accordingly please find enclosed herewith the duly revised and signed disclosure of change in shareholding of the PAC (Persons Acting in Concert) in Shyam Century Ferrous Limited.

We sincerely regret any inconvenience caused to your good office and assure you that the same will not be repeated in the future.

You are requested to kindly acknowledge the receipt of the same and condone our mistake as well as delay in response.

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Thanking you, Yours faithfully

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Mahabir Prasad Agarwal

For and on behalf of Shyam Group

Encl: As above

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

		·				
	arget Company (TC)	SHYAM CENTU	SHYAM CENTURY FERROUS LIMITED			
Name(s) of the acquirer and Persons Acting in		List enclosed as Annexure I				
Concert (PAC) with the acquirer						
Whether the acquirer belongs to		NO				
Promoter/Promoter group						
Name(s) of the	he Stock Exchange(s) where the	NSE, BSE	×			
shares of TC a	re Listed					
Details of the a	cquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)		
Before the	acquisition/ disposal under		applicable ()	the ro ()		
consideration	The same of the sa					
	rying voting rights	4, 29,35,362	19.33			
	the nature of encumbrance (pledge/	7, 29,55,562	19.55			
	sposal undertaking/ others)	-0				
	nts (VR) otherwise than by equity			a .		
shares	tio (trit) outlot wice that by equity					
d) Warrants/c	onvertible securities/any other		*			
	that entitles the acquirer to receive					
	rying voting rights in the TC (specify			ı		
	each category)		(i) .			
e) Total (a+b		4, 29,35,362	19.33			
Details of acqu	- United to the control of the contr	., _0,00,002	10100			
	rying voting rights acquired/ sold					
	ed /sold otherwise than by shares					
c) Warrants/c						
	that entitles the acquirer to receive	1,14,30,088	5.14			
	ying voting rights in the TC (specify					
	each category) acquired/sold					
	cumbered / invoked/released by the		* "			
acquirer.						
e) Total (a+b-	+c+/-d)	1,14,30,088	5.14			
j						



Afi	ter the acquisition/sale, holding of:	1				
a)						
b)	Shares encumbered with the acquirer					
		8				
	VRs otherwise than by equity shares	5,43,65,450	24.47			
(d)	Warrants/convertible securities/any other					
	instrument that entitles the acquirer to receive					
	shares carrying voting rights in the TC (specify	· ·				
	holding in each category) after acquisition					
e)	Total (a+b+c+d)	5,43,65,450	24.47			
Mo	de of acquisition/sale (e.g. open market / off-	Block Deal				
ma	rket / public issue / rights issue /preferential					
allo	otment / inter-se transfer etc.)					
Da	te of acquisition / sale of shares / VR or date of	AS PER ANNEXURE II				
rec	eipt of intimation of allotment of shares,	3				
wh	ichever is applicable	7 X	-			
Eq	uity share capital / total voting capital of the TC	222,172,990 Eq	uity Shares of Re. 1/- each			
bet	ore the said acquisition/sale	aggregating to Rs. 222,172,990/- only.				
Eq	uity share capital/ total voting capital of the TC	222,172,990 Equity Shares of Re. 1/- each				
afte	er the said acquisition/sale	aggregating to Rs. 222,172,990/- only.				
To	tal diluted share/voting capital of the TC after the					
sai	d acquisition/sale					

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mahabir Prasad Agarwal

For and on behalf of Shyam Group

Signature of the acquirer / Authorised Signatory

Place: KOLKATA Date: 17/09/2016

ANNEXURE I						
Holder Name	Existing no. of shares	%	PURCHASE /(SALE)	%	Total	%
Shyam Metalics & Energy Ltd.	668,371	0.30			668,371	0.30
Inforev Software Pvt. Ltd.	10,593,400	4.77	-	-	10,593,400	4.77
Gulmohar Complex Pvt.Ltd.	1,008,753	0.45	-	-	1,008,753	0.45
Narantak Dealcomm Ltd.	1,503,420	0.68	-	-	1,503,420	0.68
Dorite Tracon Pvt.Ltd.	67,700	0.03			67,700	0.03
Subham Capital Pvt.Ltd.	1,736,721	0.78	-	-	1,736,721	0.78
Subham Buildwell Pvt. Ltd.	685,630	0.31		-	685,630	0.31
Mahabir Prasad Agarwal	847,090	0.38	-		847,090	0.38
MPA & Sons(HUF)	9,261,602	4.17	430,088	0.19	9,691,690	4.36
Brij Bhushan Agarwal	624,709	0.28			624,709	0.28
Tanishi Agarwal (M)	300,000	0.14		-	300,000	0.14
Subham Agarwal	1,902,567	0.86	10,000,000	4.50	11,902,567	5.36
Sheetij Agarwal	975,521	0.44		-	975,521	0.44
BBA & Sons (HUF)	6,344,877	2.86	-	-	6,344,877	2.86
Mittu Agarwal	996,101	0.45	1,000,000	0.45	1,996,101	0.90
Sumitra Devi agarwal	4,916,400	2.21		-	4,916,400	2.21
Sheetij Agarwal Family Trust	101,250	0.05			101,250	0.05
Brij Bhushan Family Trust	401,250	0.18		-	401,250	0.18
Total	42,935,362	19.33	11,430,088	5.14	54,365,450	24.47



ANNEXURE - II						
Holders Name						
DATE OF PURCHASE		PURCHASER'S NAME		QUANTITY PURCHASED		AS %
8/3/2016		MPA & Sons(HUF)		430088		0.19
19/08/2016		Subham Agarwal	* *	10000000		4.50
19/08/2016		Mittu Agarwal		1000000		0.45
Sa a	-		TOTAL	11430088		5.14

