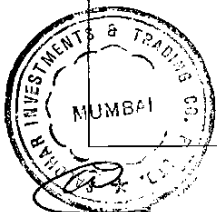
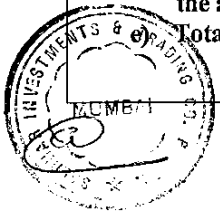


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Apcotex Industries Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Saldhar Investments and Trading Company Private Limited*</p> <p>Person Acting in Concert</p> <ol style="list-style-type: none"> 1. Atul Champaklal Choksey (Promoter) 2. Parul Atul Choksey (Promoter) 3. Abhiraj Atul Choksey HUF (Promoter) 4. Devanshi Anant Veer Jalan (Promoter) 5. Abhiraj Atul Choksey (Promoter) 6. Apco Entreprises Limited (Promoter) 7. Rita Ashok Parekh (PAC) 8. Amit Champaklal Choksey (PAC) 9. Namrata Amit Choksey (PAC) 10. Ankita Amit Choksey (PAC) 11. Priti Amit Choksey (PAC) 12. Amit Champaklal Choksey HUF (PAC) 13. Biyash Abhiraj Choksey (PAC) 14. Girish Champaklal Choksey (PAC) 15. Ankur Girish Choksey (PAC) 16. Prashant Girish Choksey (PAC) 17. Sunita Girish Choksey (PAC) 18. Devaki Ashok Parekh (PAC) 19. Janaki Ashok Parekh (PAC) 20. Abhiraj Trading And Investment Pvt Ltd (PAC) 21. Bhuvantray Investments And Trading Company Private Limited (PAC) 22. Aquamarine Trading & Investments Private Limited (PAC) 23. Gauriputra Investments And Trading Company Private Limited (PAC) 24. Hmp Minerals Private Limited (PAC) 25. Forest Hills Trading And Investment P Ltd (PAC) 26. Haridwar Trading And Investments Pvt Ltd (PAC) 27. Choksey Chemicals Private Ltd (PAC) <p>* Scheme of Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar") was approved by the Hon'ble High Court of Judicature at Bombay vide their order dated 12th August 2016 (which became effective on 6th September 2016). As a result, shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested in Saldhar. Thus, Trivikram and Dhumraketu have ceased to exist and are effectively succeeded by Saldhar.</p>



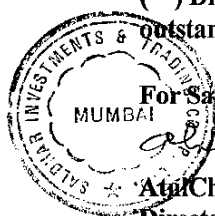
Name of the Target Company (TC)	Apcotex Industries Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows***	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of :</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	As per Annexure 1		
<p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+d)</p>	As per Annexure II		



<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)</p>	<p>As per Annexure III</p>
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>Inter-se Transfer of shares amongst promoters (through block deal on Stock Exchange)</p>
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>20th September, 2016, being the date of transaction executed through block deal on the Stock Exchange</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)</p>

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



For Saddhar Investments and Trading Company Private Limited

Atul Choksey
Director
DIN 00002102

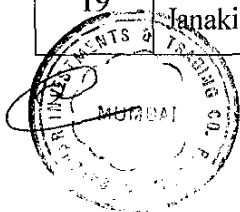
Place: Mumbai
Date: 20/09/2016

Annexure to disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011

Annexure I

Details of shareholding of promoters/promoter group and person acting in concert before acquisition

Sr. No	Name of the Shareholders	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Saldhar Investments and Trading Company Pvt Ltd(Refer Note 1)	84,30,066	40.65	40.65
2	AtulChampaklalChoksey	12,97,698	6.26	6.26
3	ParulAtulChoksey	5,41,540	2.61	2.61
4	AbhirajAtulChoksey HUF	3,89,081	1.88	1.88
5	DevanshiAnant Veer Jalan	1,85,353	0.89	0.89
6	AbhirajAtulChoksey	1,69,888	0.82	0.82
7	Rita Ashok Parekh	1,06,380	0.51	0.51
8	Amit ChampaklalChoksey	68,910	0.33	0.33
9	Namrata Amit Choksey	57,076	0.28	0.28
10	Ankita Amit Choksey	54,088	0.26	0.26
11	Priti Amit Choksey	47,134	0.23	0.23
12	Amit ChampaklalChoksey HUF	41,140	0.2	0.2
13	BiyashAbhirajChoksey	36,000	0.17	0.17
14	GirishChampaklalChoksey	17,800	0.09	0.09
15	AnkurGirishChoksey	13,600	0.07	0.07
16	Prashant GirishChoksey	13,200	0.06	0.06
17	SunitaGirishChoksey	9,200	0.04	0.04
18	Devaki Ashok Parekh	6,400	0.03	0.03
19	Janaki Ashok Parekh	4,800	0.02	0.02

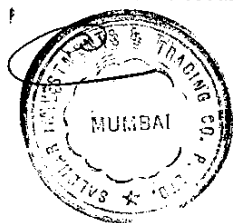


20	Abhiraj Trading And Investment Pvt Ltd	1,16,468	0.56	0.56
21	Apco Enterprises Limited	1,12,352	0.54	0.54
22	Bhuvantray Investments And Trading Company Private Limited	99,784	0.48	0.48
23	Aquamarine Trading & Investments Private Limited	98,800	0.48	0.48
24	Gauriputra Investments And Trading Company Private Limited	52,400	0.25	0.25
25	Hmp Minerals Private Limited	19,324	0.09	0.09
26	Forest Hills Trading And Investment P Ltd	8,600	0.04	0.04
27	Haridwar Trading And Investments Pvt Ltd	8,600	0.04	0.04
28	Choksey Chemicals Private Ltd	276	0.00	0.00

Note 1 : - Pursuant to a Scheme of Amalgamation between Titan Trading and Agencies Limited (“Titan”) and Dhumraketu Investments and Trading Company Private Limited (“Dhumraketu”) and Trivikram Investments and Trading Company Limited (“Trivikram”) and Saldhar Investments and Trading Company Private Limited (“Saldhar”), as approved by the Hon’ble High Court of Judicature at Bombay vide their order dated 12th August 2016 (which became effective on 6th September 2016), 72,96,978 shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested in Saldhar, as Trivikram and Dhumraketu have ceased to exist and are effectively succeeded by Saldhar.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Annexure II

Details of acquisition of promoters/promoter group and person acting in concert

Sr. No	Name of the Shareholders	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Saldhar Investments and Trading Company Pvt Ltd	4,45,634	2.15	2.15
2	AtulChampaklalChoksey	-	-	-
3	ParulAtulChoksey	(2,70,770)	(1.31)	(1.31)
4	AbhirajAtulChoksey HUF	(1,74,864)	(0.84)	(0.84)
5	DevanshiAnant Veer Jalan	-	-	-
6	AbhirajAtulChoksey	-	-	-
7	Rita Ashok Parekh	-	-	-
8	Amit ChampaklalChoksey	-	-	-
9	Namrata Amit Choksey	-	-	-
10	Ankita Amit Choksey	-	-	-
11	Priti Amit Choksey	-	-	-
12	Amit ChampaklalChoksey HUF	-	-	-
13	BiyashAbhirajChoksey	-	-	-
14	GirishChampaklalChoksey	-	-	-
15	AnkurGirishChoksey	-	-	-
16	Prashant GirishChoksey	-	-	-
17	SunitaGirishChoksey	-	-	-
18	Devaki Ashok Parekh	-	-	-
19	Janaki Ashok Parekh	-	-	-
20	Abhiraj Trading And Investment Pvt Ltd	-	-	-
21	Apco Enterprises Limited	-	-	-
22	Bhuvantray Investments And Trading Company Private Limited	-	-	-
23	Aquamarine Trading & Investments Private Limited	-	-	-
24	Gauriputra Investments And Trading Company Private Limited	-	-	-
25	Hmp Minerals Private Limited	-	-	-



26	Forest Hills Trading And Investment P Ltd	-	-	-
27	Haridwar Trading And Investments Pvt Ltd	-	-	-
28	Choksey Chemicals Private Ltd	-	-	-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

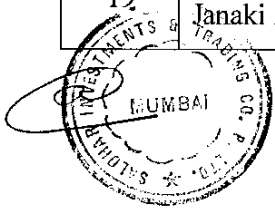
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Annexure III

Details of shareholding of promoters/promoter group and person acting in concert after acquisition

Sr. No	Name of the Shareholders	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Saldhar Investments and Trading Company Pvt Ltd	88,75,700	42.80	42.80
2	AtulChampaklalChoksey	12,97,698	6.26	6.26
3	ParulAtulChoksey	2,70,770	1.31	1.31
4	AbhirajAtulChoksey HUF	2,14,217	1.03	1.03
5	DevanshiAnant Veer Jalan	1,85,353	0.89	0.89
6	AbhirajAtulChoksey	1,69,888	0.82	0.82
7	Rita Ashok Parekh	1,06,380	0.51	0.51
8	Amit ChampaklalChoksey	68,910	0.33	0.33
9	Namrata Amit Choksey	57,076	0.28	0.28
10	Ankita Amit Choksey	54,088	0.26	0.26
11	Priti Amit Choksey	47,134	0.23	0.23
12	Amit ChampaklalChoksey HUF	41,140	0.2	0.2
13	BiyashAbhirajChoksey	36,000	0.17	0.17
14	GirishChampaklalChoksey	17,800	0.09	0.09
15	AnkurGirishChoksey	13,600	0.07	0.07
16	Prashant GirishChoksey	13,200	0.06	0.06
17	SunitaGirishChoksey	9,200	0.04	0.04
18	Devaki Ashok Parekh	6,400	0.03	0.03
19	Janaki Ashok Parekh	4,800	0.02	0.02



20	Abhiraj Trading And Investment Pvt Ltd	1,16,468	0.56	0.56
21	Apco Enterprises Limited	1,12,352	0.54	0.54
22	Bhuvantray Investments And Trading Company Private Limited	99,784	0.48	0.48
23	Aquamarine Trading & Investments Private Limited	98,800	0.48	0.48
24	Gauriputra Investments And Trading Company Private Limited	52,400	0.25	0.25
25	Hmp Minerals Private Limited	19,324	0.09	0.09
26	Forest Hills Trading And Investment P Ltd	8,600	0.04	0.04
27	Haridwar Trading And Investments Pvt Ltd	8,600	0.04	0.04
28	Choksey Chemicals Private Ltd	276	0.00	0.00

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

