

BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE/2016/553

30 September 2016

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

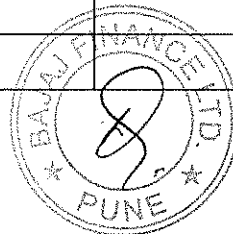
Dear Sirs,

Sub.: Intimation of allotment of Unsecured Subordinated [Tier II] Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 29 September 2016, allotted 5000 Unsecured Subordinated [Tier II] Redeemable Non-Convertibles Debentures, with details as below:

Security Name	Bajaj Finance Limited Unsecured Subordinated [Tier II] Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	29 September 2016
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	5000 Unsecured Subordinated [Tier II] Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 500 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	PI refer below Cash Flows

CASH FLOWS		
1st Coupon Date	Date*	29-09-2017
	No of Days	365
	Amount (₹) Per NCD	84,500.00
2nd Coupon Date	Date*	01-10-2018
	No of Days	367
	Amount (₹) Per NCD	84,963.00
3 rd Coupon Date	Date*	30-09-2019
	No of Days	364
	Amount (₹) Per NCD	84,268.00



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4th Coupon Date	Date*	29-09-2020
	No of Days	365
	Amount (₹) Per NCD	84,269.00
5th Coupon Date	Date*	29-09-2021
	No of Days	365
	Amount (₹) Per NCD	84,500.00
6th Coupon Date	Date*	29-09-2022
	No of Days	365
	Amount (₹) Per NCD	84,500.00
7th Coupon Date	Date*	29-09-2023
	No of Days	365
	Amount (₹) Per NCD	84,500.00
8th Coupon Date	Date*	30-09-2024
	No of Days	367
	Amount (₹) Per NCD	84,731.00
9th Coupon Date	Date*	29-09-2025
	No of Days	364
	Amount (₹) Per NCD	84,268.00
10th Coupon Date	Date*	29-09-2026
	No of Days	365
	Amount (₹) Per NCD	84,500.00
Principal/	Date*	29-09-2026
Redemption Amount	No of Days	3652
	Amount (₹) Per NCD	10,00,000.00
Coupon Rate		8.45% p.a.
Tenor (Days)		3652
Redemption Date		29-09-2026
Redemption Premium/Discount		N.A.
Coupon Payment Frequency		Annual and on maturity
Coupon Type		Fixed

* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013

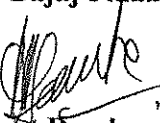
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Charge /security, if any, created over the assets	Not applicable since the issue is of Unsecured Subordinated [Tier II] Redeemable Non-Convertible Debentures
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,

Yours faithfully,
For **Bajaj Finance Limited**


Anant Damle
Company Secretary

