CIN No.: L65999WB19B6PLC040357

SYSTEMATIX SECURITIES LIMITED

Regd. office: 237 Kamalaya Center, 156-A Lenin Sarani, Kolkata(W.B.)

700013, INDIA

E-mail: systematixctor@gmail.com

Branch Office: Rathi Bhawan, Bundi Road, CHITTORGARH(Raj.)

312001, INDIA

Mob.: +91 9351647672

To,

THE EXECUTIVE DIRECTOR

BOMBAY STOCK EXCHANGE LIMITED

PHIROZE JEEJEEBHOY TOWERS,

25TH FLOOR, DALAL STREET,

MUMBAI - 400 001

TEL.: 022-2272 1234/1233

FAX: 022-2272 1919/2082/3132

SUB .: Declaration regarding the Auditor's Report with unmodified opinion pursuant to Regulation 33(3)(d) of SEBI Listing Obligations and Disclosure Requirement (Amendment) Regulation, 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27/05/2016

Dear Sir.

In compliance of Regulation 33(3)(d) of SEBI Listing Obligations and Disclosure Requirement (Amendment) Regulation, 2016 and SEBI_Circular No. CIR/CFD/CMD/56/2016.

We are submitting herewith declaration for audited report with Unmodified Opinion in respect of Standalone Financial Results for the year ended on 31st March, 2016 copy of which was already submitted by the Company.

Thanking You,

For: Systematix Securities Limited

Auth. Sign }

CIN No.: L65999WB1986PLC040357

SYSTEMATIX SECURITIES LIMITED

Regd. office: 237 Kamalaya Center, 156-A Lenin Sarani, Kolkata(W.B.)

700013, INDIA

E-mail: systematixctor@gmail.com

Branch Office: Rathi Bhawan, Bundi Road, CHITTORGARH(Raj.)

312001, INDIA

Mob.: +91 9351647672

Declaration regarding the Auditor's Report with unmodified opinion(s) pursuant to Regulation 33(3)(d) of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circular No. CIR/CFD/56/2016, dated 27th May, 2016

Pursuant to the Regulations 33 (3)(d) of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 and read with SEBI (listing Obligations and Disclosure Requirements) (Amendment)Regulations, 2016 , the company hereby declares that the Auditor has furnished its Report with unmodified opinion(s) in respect of Standalone financial results for the financial year 2015-16 .

Thanking You,

Yours Faithfully, Systematix Securities Limited

Jagdish Rathi

Director

(DIN 01211509)