

RHC Holding Private Limited

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CIN : U67190DL2007PTC162322 Email : rhcholding@gmail.com Website : www.rhcholding.com

September 14, 2016

To,
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza",
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Ltd.
Corporate Communications Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,
For RHC HOLDING PRIVATE LIMITED

AUTHORISED SIGNATORY



Encl.: As above.

Cc: The Company Secretary
Religare Enterprises Limited
6th Floor, Plot No. A3/4/5, GYS Global,
Sector 125, Noida,
U.P. - 201 301.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Religare Enterprises Ltd | | | | | | | | | | | | |
|---------------------------------------------------------------------------------------------|-----------------------------------------------|-----------------------------------------|-------------------------------------------------|--------------------------|-----------------------------------------------|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-----------------------------------------------|-----------|--------------------------|---------------------------------------------------------|-------------------|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | National Stock Exchange of India Ltd, BSE Ltd | | | | | | | | | | | | |
| Date of reporting | 14.09.2016 | | | | | | | | | | | | |
| Name of the promoter or PAC* on whose shares encumbrance has been created/ released/invoked | RHC Holding Pvt. Ltd. | | | | | | | | | | | | |
| Details of the creation of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter(s) or PACs with hint(*) | Promoter holding in the target company (1) | Promoter holding already encumbered (2) | Details of events pertaining to encumbrance (3) | | | Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]] | | | | | | | |
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation/ release/ invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance** | Number | % of total share capital | Name of the entity in whose favour shares encumbered*** | Number | % of total share capital |
| RHC Holding Pvt. Ltd. | 39,709,358 | 22.27% | 34,020,042 | 19.08% | Creation | 06.09.2016 | Pledge | Collateral provided for loan of Group Company | 2,000,000 | 1.12% | ECL Finance Ltd. | 36,020,042 | 20.20% |
| RHC Finance Pvt. Ltd. | 29,112,634 | 16.32% | 25,484,100 | 14.29% | - | - | - | - | - | - | - | 25,484,100 | 14.29% |
| Mahvinder Mohan Singh | 11,123,525 | 6.24% | 6,675,000 | 3.74% | - | - | - | - | - | - | - | 6,675,000 | 3.74% |
| Shivinder Mohan Singh | 10,876,602 | 6.10% | 10,085,000 | 5.66% | - | - | - | - | - | - | - | 10,085,000 | 5.66% |
| Japna Mahvinder Singh | 166 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Aditi Shivinder Singh | 166 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| PS Trust | 100 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Ashishak Singh | 50 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Total | 90,822,601 | 50.93% | 76,264,142 | 42.76% | | | | | | | | 77,298,772 | 43.34% |

For RHC Holding Private Limited

Authorised Signatory

Place: New Delhi
Date: 14.09.2016



* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.