

September 2, 2016

BSE Limited

Department of Corporate Services P J Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Re: Disclosure u/r 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Security Code: 532845

Pursuant to Regulation 29(1) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the said Regulations), we make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thank you.

Yours faithfully,

For JM Financial Products Limited

Hemant Kotak

Chief Financial Officer

Encl: a/a

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 JM FINANCIAL

Part-A- Details of the Acquisition

1 at t-A- Details of the Acquisition			
Name of the Target Company (TC)	TGB Banquets and Hotels Ltd.		
Name(s) of the acquirer and Persons Acting in	JM Financial Products Limited		
Concert (PAC) with the acquirer	JM Financial Services Limited		
() ()	1	al Commtrade L	
Whether the acquirer belongs to Promoter/Promoter	No		
group	1		
Name(s) of the Stock Exchange(s) where the shares	National Stock Exchange of India Limited		
of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total	% w.r.t. total
	-	share/voting	diluted
		capital	share/voting
·	,	wherever	capital of the
		applicable(*)	TC (**)
Before the acquisition under consideration,			
holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/	_		_
non-disposal undertaking/ others)			
JM Financial Products Limited 1			
JM Financial Services Limited	13,12,075	4.48%	4.48%
JM Financial Commtrade Limited III	1,32,941	0.45%	0.45%
	3,000	0.01%	0.01%
c) Voting rights (VR) otherwise than by equity shares	-	-	_
d) Warrants/convertible securities/any other	_	-	-
instrument that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify holding in			
each category)			
e) Total (a+b+c+d)	14,48,016	4.94%	4.94%
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares	-	· -	-
c) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to receive shares	-	-	-
carrying voting rights in the TC (specify holding in			
each category) acquired), *		
d) Shares in the nature of encumbrance (pledge/ lien/			
non-disposal undertaking/ others)			
JM Financial Products Limited			
JM Financial Services Limited	42,423	0.15%	0.15%
JM Financial Commtrade Limited	404	0.00%	0.00%
	0	0.00%	0.00%
e) Total (a+b+c+/-d)	42,827	0.15%	0.15%

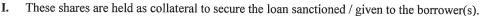


Corporate Identity Number: U74140MH1984PLC033397

Admin. Office: 1st Floor, B Wing, Suashish IT Park, Plot No. 68 E, Off. Dattapada Road, Opp. Tata Steel, Borivali (East), Mumbai 400 066. T: 91 22 6761 7000 F: 91 22 6761 7222



After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights acquired b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares earrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer JM Financial Products Limited JM Financial Services Limited JM Financial Commtrade Limited e) Total (a+b+c+d) Mode of acquisition (e.g. open market / public issue /	13,54,498 1,33,345 3,000 14,90,843	4.63% 0.45% 0.01% 5.09%	4.63% 0.45% 0.01% 5.09%
rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Off Market (Creation of encumbrance) Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Creation of encumbrance on shares of more than 5% on August 31, 2016		
Equity share capital / total voting capital of the TC before the said acquisition*	29,286,400 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition*	29,286,400 equity shares		
Total diluted share/voting capital of the TC after the said acquisition**	29,286,400 equity shares		



II. These shares are held as margin from the client.

III. These shares are held as margin from the client.



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