

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	NIIT Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vijay K Thadani (Acquirer) PAC are listed in Part B of the Form		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,64,73,335	34.09%	34.09%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	5,64,73,335	34.09%	34.09%
Details of acquisition	Refer Annexure I		
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,64,73,335	34.09%	34.09%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	5,64,73,335	34.09%	34.09%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Refer Annexure I		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 28, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,12,78,660/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,12,78,660/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,12,78,660/-		

Annexure I

Date : September 29, 2016

1. The Manager

National Stock Exchange of India Ltd
Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

2. The Manager

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

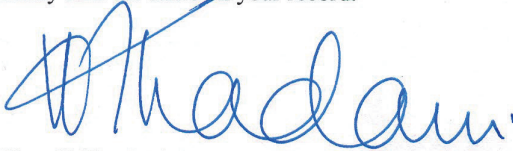
Dear Sir,

Renuka Vijay Thadani and I (Vijay K Thadani) holds 50% each of the paid up share capital of Global Solutions Private Limited. In the aforesaid transaction, Renuka Vijay Thadani (Transferor) is transferring 15,801 equity shares, equivalent to 49.997% of the paid up share capital of Global Solutions Private Limited to me without any consideration. Global Solution Private Limited is a holding Company of Global Consultancy and Investment Private Limited, which holds 15.65% of shares of NIIT Limited (Target Company).

This is an indirect acquisition in the Target Company and thus does not result in change in the shareholding of PAC.

The proposed transaction is pursuant to a family succession planning.

Kindly take the same on your record.



Vijay K Thadani