Pleasant Packaging Company Private Ltd.

6th Floor, Khetani Heights, Plot No. 123, Sion (East), Mumbai – 400 022

CIN: U74950MH1988PTC148367

Date: 12h September, 2016

∕To

The BSE Limited

Phiroze Jeejeebbhoy Towers

Dalal Street,

Mumbai-400 001

Email Id: corp.relations@bseindia.com

To,

The National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

Email ID: cmlist@nse.co.in

Refer: BSEL Infrastructure Realty Limited (532123/BSELINFRA)

Sub: Submission of Form for disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Dear Sir(s),

This is to inform you that our shareholding in BSEL Infrastructure Realty Limited (the Company) will increase from 9,71,526 equity shares to 10,15,526 equity shares as under:

Particulars	No. of Equity Shares	
Opening Balance	9,71,526	
Add: Market Purchase on 12.09.2016	44,000	
Balance	10,15,526	

In this regard, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 with respect to the purchase of above mentioned equity shares of BSEL Infrastructure Realty Ltd.

Please take the same on record.

Thanking You

Yours faithfully,

For Pleasant Packaging Company

Mr. Kirit Kanakiya

Director

Encl: Disclosure under Regulation 29(2) of SEBI.

FORM FOR DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATION, 2011

	, REGUEATION, 20		
Name of the Target Company	BSEL Infrastructure Realty Limited		
Name of the Acquirer and the Person Acting in Concert with the Acquirer	PLEASANT PACKAGING COMPANY PRIVATE LTD. YES		
Whether the Acquirer belongs to the Promoter/ Promoter Group			
Name(s) of the Stock Exchange(s) where the TC is listed	Bombay Stock Exchange(BSE) National Stock Exchange(NSE)		
Details of Acquisition/Disposal as follows	Number	% wrt Share capital	% wrt diluted Share capital
Before Acquisition under consideration, holding of: a) Shares Carrying Voting Rights	9,71,526	1.18%	1.18%
 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	0	0	. 0
c) Voting Rights (VR) otherwise than by shares	0	0	o
 d) Warrants /convertible Securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	0	0	0
e) Total (a+b+c+d)	9,71,526	1.18%	1.18%
Details of acquisition/sale a) Shares Carrying Voting Rights acquired/sold	44,000	0.05%	0.05%
b) VRs acquired/sold otherwise than by shares	0	0	0
 c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	o	0	0
 d) Shares encumbered / invoked / released by the acquirer 	0	0	0
e) Total(a+b+c+/-d)	44,000	0.05%	0.05%
After the acquisition/sale, holding of: a) Shares carrying voting rights	10,15,526	1.23%	1.23%
b) Shares encumbered with the acquirer	0	0	O
c) VRs otherwise than by shares	0	0	0
 d) Warrants/convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	· · · ;	0	0
e) Total (a+b+c+d)	10,15,526	1.23%	1.23%
Mode of acquisition / sale (e.g. open market / off-market / public issue / right issue / preferential allotment / interse transfer etc)	Open Market		J
Date of acquisition / sale-of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 th September, 2016		
Equity share capital / total voting capital of the TC	113913		

Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 82,61,68,400
Equity share capital / total voting capital of the TC after the said acquisition/sale	INR 82,61,68,400
Total diluted share/voting capital of the TC after the said acquisition	INR 82,61,68,400

For Pleasant Packaging Company Private Ltd.

Mr. Kirit Kanakiya

Director

Place: Mumbai Date: 12th September, 2016