

JAGDISH NATHALAL PATEL

21/A TEENMURTI BUNGALOWS SURDHARA CIRCLE AHMEDABAD – 380 054

Date: 18/05/2015

TO,
The manager (Listing)
The Stock Exchange Mumbai
Corporate Relationship Department
1st floor New trading Ring
Rotunda Building P.J. Tower Fort
Mumbai-400 001

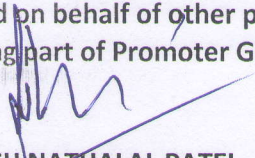
Dear Sir;

Sub:- Disclosure of creation of pledged shares by the promoters/Promoter Group.

Please find enclosed disclosure in terms of Regulation of 31(1) and 31(2) of securities & Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations 2011 containing details of the shares released by the promoters/ promoter group.

Please take the same on record.

Thanking you
For and on behalf of other promoters
Forming part of Promoter Group


JAGDISH NATHALAL PATEL
(PROMOTER)

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of shares & Takeovers) Regulations, 2011.

Name of the Target Company (TC) : **Jyoti Resins And Adhesives Ltd.**

Date of reporting 18.05.2015

Name of the Stock Exchange where shares of reporting company are listed B.S.E.

Name of the promoter(s) or PAC on whose shares encumbrance has been **Mr Jagdish Nathalal Patel (for and on behalf of the promoters Group)**

created / released / invoked

Details of the creation of encumbrance :

Name of the promoter(s) or PACs with him.*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (Pledge/lien/n on disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Jagdish N. Patel	396614	9.915	NIL	NIL	Creation	12.05.2015	Pledge	Loan	396614	100	KCCB	396614	9.915
Jyotika J. Patel	301097	7.527	NIL	NIL	Creation	12.05.2015	Pledge	Loan	301097	100	KCCB	301097	7.527
Priyanka U. Patel	354516	8.863	NIL	NIL	Creation	12.05.2015	Pledge	Loan	354516	100	KCCB	354516	8.863
Suketu R. Patel	120060	3.002	NIL	NIL	Creation	12.05.2015	Pledge	Loan	120060	100	KCCB	120060	3.002

- KCCB (The Kalapur Commercial Co-op. Bank Ltd, Ashram Road, Ahmedabad -380014.

Place: Ahmedabad



SIGNATURE OF AUTHORIZED SIGNATORY

(Handwritten signature of Jagdish Nathalal Patel)

(JAGDISH NATHALAL PATEL)

Date : 18.05.2015

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.