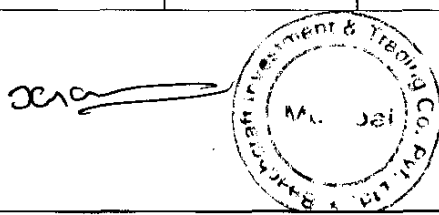


FORM FOR DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATION, 2011


Name of the Target Company	BSEL Infrastructure Realty Limited		
Name of the Acquirer and the Person Acting in Concert with the Acquirer	BEACHCRAFT INVESTMENT AND TRADING CO. PVT. LTD.		
Whether the Acquirer belongs to the Promoter/ Promoter Group	YES		
Name(s) of the Stock Exchange(s) where the TC is listed	Bombay Stock Exchange(BSE) National Stock Exchange(NSE)		
Details of Acquisition/Disposal as follows	Number	% wrt Share capital	% wrt diluted Share capital
Before Acquisition under consideration, holding of:			
a) Shares Carrying Voting Rights	9,40,631	1.14%	1.14%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting Rights (VR) otherwise than by shares	0	0	0
d) Warrants /convertible Securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	9,40,631	1.14%	1.14%
Details of acquisition/sale			
a) Shares Carrying Voting Rights acquired/sold	71,696	0.09%	0.09%
b) VRs acquired/sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked / released by the acquirer	0	0	0
e) Total(a+b+c+/-d)	71,696	0.09%	0.09%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	10,12,327	1.23%	1.23%
b) Shares encumbered with the acquirer	0	0	0



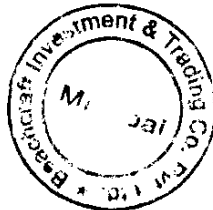
 Beachcraft Investment & Trading Co. Pvt. Ltd.

c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	10,12,327	1.23%	1.23%
Mode of acquisition / sale (e.g. open market / off-market / public issue / right issue / preferential allotment / inter-se transfer etc)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1st September, 2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 82,61,68,400		
Equity share capital / total voting capital of the TC after the said acquisition/sale	INR 82,61,68,400		
Total diluted share/voting capital of the TC after the said acquisition	INR 82,61,68,400		

For **BEACHCRAFT INVESTMENT AND TRADING CO PVT LTD**



Mr. Kirit Kanakiya
Director



Place: **Mumbai**

Date: **1st September, 2016**