From: **Sonali Anand Patel** 3, Adarsh Society, Highway, Mehsana - 384002

September 02, 2016

To, Dy. Gen. Manager (CRD) The BSE Ltd. P.J. Tower, Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

Subject: Submission of information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I hereby submit the information under Regulation 29(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of 3,50,000 equity shares of Gujarat Apollo Industries Limited from Anand A. Patel through off market by the way of Gift.

Kindly receive the same and update your records accordingly.

Thanking You.

Yours Faithfully,

Sonali Anand Patel

CC to: The Secretary

National Stock Exchange of India Limited Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)

Bandra (E)

Mumbai - 400 051

To,
The Compliance Officer
Gujarat Apollo Industries Limited
Block No. 486, 487, 488,
Mouje Dholasan,
Taluka and District: Mehsana- 382732

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Silates and rakes   |                                   |   |  |
|---|-----------------------------------|---|--|
| Name of the Target Company (TC)   | Gujarat Apollo Industries Limited |   |  |
| Name(s) of the acquirer and Persons     Acting in Concert (PAC) with the     acquirer   | Sonali Anand Patel                |   |  |
| Whether the acquirer belongs to<br>Promoter/Promoter group  | Yes                               |   |  |
| Name(s) of the Stock Exchange(s)     where the shares of TC are Listed  | BSE and NS                        | SE.   |  |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  | Number                            | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| Before the acquisition/disposal under consideration, holding of:  |                                   |   |  |
| a) Shares carrying voting rights  | 4,900                             | 0.036%  | 0.036%   |
| b) Voting rights (VR) otherwise than by shares  | N.A.                              | N.A.  | N.A.   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each categor | :                                 | N.A.  | N.A.   |
| Total (a+b+c)   | 4,900                             | 0.036%  | 0.036%   |
| Details of acquisition/sale  a) Shares carrying voting rights acquired/sold   | 3,50,000                          | 2.56%   | 2.56%  |
| b) VRs acquired /sold otherwise than by shares  | N.A.                              | N.A.  | N.A.   |
| c) Warrants/convertible securities/any other instrument   | N.A.                              | N.A.  | N.A.   |
|   |                                   |   |  |

|     | that antitles the acquirer to   |   | 1     |       |  |
|-----|---|---|-------|-------|--|
|     | that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  |   |       |       |  |
|     |   |   |       |       |  |
|     | Total (a+b+c)   | 3,50,000  | 2.56% | 2.56% |  |
| Af  | ter the acquisition/ <del>sale</del> , holding of:  |   |       |       |  |
|     | a) Shares carrying voting rights  | 3,54,900  | 2.60% | 2.60% |  |
|     | b) VRs otherwise than by shares   | N.A.  | N.A.  | N.A.  |  |
|     | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A.  | N.A.  | N.A.  |  |
| То  | tal (a+b+c)   | 3,54,900  | 2.60% | 2.6%  |  |
| 6.  | Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | Acquisition of equity shares from off market by way of Gift       |       |       |  |
| 7.  | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 08.09.2016  |       |       |  |
| 8.  | Equity share capital / total voting capital of the TC before the said acquisition / sale  | Rs.13,66,00,000/- [1,36,60,000 equity shares of Rs. 10/- each]    |       |       |  |
| 9.  | acquisition / <del>sale</del>   | Rs.13,66,00,000/-<br>[1,36,60,000 equity shares of Rs. 10/- each] |       |       |  |
| 10. |   | Rs.13,66,00,000/-<br>[1,36,60,000 equity shares of Rs. 10/- each] |       |       |  |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer

Place: Mehsana

Date: 02.09.2016

Sonali Anand Patel

From:
Anand A. Patel
3, Adarsh Society,
Highway, Mehsana - 384002

September 02, 2016

To, Dy. Gen. Manager (CRD) The BSE Ltd. P.J. Tower, Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

Subject: Submission of information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I hereby submit the information under Regulation 29(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding sale of 3,50,000 equity shares of Gujarat Apollo Industries Limited to Mrs. Sonali Anand Patel through off market by the way of Gift.

Kindly receive the same and update your records accordingly.

Thanking You.

Yours Faithfully,

Anand A. Patel

CC to: The Secretary

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051

To,
The Compliance Officer
Gujarat Apollo Industries Limited
Block No. 486, 487, 488,
Mouje Dholasan,
Taluka and District: Mehsana- 382732

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1.        | Name of the Target Company (TC)   | Gujarat Ap | Gujarat Apollo Industries Limited                       |  |  |
|-----------|---|------------|---|--|--|
| 2.        | Name(s) of the acquirer and Persons<br>Acting in Concert (PAC) with the<br>acquirer   |            | Anand A. Patel  |  |  |
| 3.        | Whether the acquirer belongs to<br>Promoter/Promoter group  | Yes        | Yes   |  |  |
| 4.        | Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE and N  | BSE and NSE   |  |  |
| 5.        | Details of the acquisition /<br>disposal/holding of shares/voting<br>rights/holding of the Acquirer and<br>PAC  | Number     | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |  |
|           | fore the acquisition/disposal under nsideration, holding of:  |            |   |  |  |
| ٠,        | a) Shares carrying voting rights  | 14,09,000  | 10.31%  | 10.31%   |  |
|           | b) Voting rights (VR) otherwise than by shares  | N.A.       | N.A.  | N.A.   |  |
|           | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N.A.       | N.A.  | N.A.   |  |
| Tot       | al (a+b+c)  | 14,09,000  | 10.31%  | 10.31%   |  |
| <u>De</u> | ails of acquisition/sale  a) Shares carrying voting rights acquired/sold  | 3,50,000   | 2.56%   | 2.56%  |  |
|           | b) VRs acquired /sold otherwise than by shares  | N.A.       | N.A.  | N.A.   |  |
|           | c) Warrants/convertible<br>securities/any other instrument  | N.A.       | N.A.  | N.A.   |  |
|           |   |            |   |  |  |
|           |   |            |   |  |  |

|     | that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  |   |                     |                      |
|-----|---|---|---------------------|----------------------|
|     |   |   |                     |                      |
|     | Total (a+b+c)   | 3,50,000  | 2.56%               | 2.56%                |
| Af  | ter the acquisition/sale, holding of:   |   |                     |                      |
|     | a) Shares carrying voting rights  | 10,59,000   | 7.75%               | 7.75%                |
|     | b) VRs otherwise than by shares   | N.A.  | N.A.                | N.A.                 |
|     | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A.  | N.A.                | N.A.                 |
| То  | tal (a+b+c)   | 10,59,000   | 7.75%               | 7.75%                |
| 6.  | Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | Sale of equi  | ty shares through ( | Off market by way of |
| 7.  | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 08.09.2016  |                     |                      |
| 8.  | Equity share capital / total voting capital of the TC before the said acquisition / sale  | Rs.13,66,00,000/-<br>[1,36,60,000 equity shares of Rs. 10/- each] |                     |                      |
| 9.  |   | Rs.13,66,00,000/-<br>[1,36,60,000 equity shares of Rs. 10/- each] |                     |                      |
| 10. |   | Rs.13,66,00,000/- [1,36,60,000 equity shares of Rs. 10/- each]    |                     |                      |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Seller

Place: Mehsana

Date: 02.09.2016

Anand A. Patel