From:

RAJENDRA SOMANI

26th September, 2016

To

Bombay Stock Exchange Ltd 25<sup>th</sup> Floor, P J Towers Dalal Street Mumbai – 400001 National Stock Exchange of India Ltd, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E) Mumbai – 400 051

**Sub** – Disclosure under regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Please find enclosed herewith Statement of Disclosure for Pledge of Shares, as prescribed under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with respect to release of pledged shares.

Kindly acknowledge the receipt.

Thanking You,

Yours faithfully

ajendra Somani

CC TO Oricon Enterprises Limited 1076 Dr E Moses Road Worli,

Mumbai - 400018

Regulations, 2011 Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Name of the Target company(TC)	Oricon Enterprises Limited
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited/ National Stock exchange of India Limited
Date of reporting	26/09/2016
Name of the Promoter or PAC on whose shares encumbrance has been released	Rajendra Somani
Details of the creation / invocation/ release of encumbrance :	
Name of Promoter holding in Promoter holding the the target company already	Details of events pertaining to  Post event  Holding of
enci	0
PACs	shares [creation [2+3] / release [2-
with him*	3] / invocation [1- 3]

Rajendra Somani 28907990 18.41% capital share total 4750000 capital 3.02% share total Release on) event invocati (creation release 26/09/2016 invocation encumbran /release creation/ others) king / disposa non underta (pledge brance encum / lien / თ \* encumbranc 1 3750000 2.39% capital share Venture Capital **α** \* Limited FO encumbere shares favor whose the entity in 1000000 | 0.63% capital share total %

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3 Rajendra Somani

Date: 26/09/2016

Place: Mumbai