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OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office : B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India

Tel. : +91 (0251) 2697340, 2690651, Fax : +91 (0251) 2697347, 2691572

Email : info@omkarchemicals.com Web. : www.omkarchemicals.com

CIN : L24110MH2005PLC151589

Ref. No.: OSCL/SE/2016-17/93

Date: September 8, 2016

To, Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE CODE – 533317	To, Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE CODE: OMKARCHEM
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Dear Sir/Madam,

Sub: Regulation 30 – Proceedings of the Court Convened Meeting of the Equity Shareholders

In continuation to our letter dated August 23, 2016 bearing Ref. No. OSCL/ SE/ 2016-17/ 81 , we inform you that the Court Convened Meeting of the Equity Shareholders (“CCM or meeting”) of Omkar Speciality Chemicals Limited (“Company”) was held today i.e. Monday, September 26, 2016 at 03:00 p.m. at Sanjeevani Hall, next to Monginis Cake Shop, Badlapur (East), Thane– 421503 and the business mentioned in the Notice were transacted. In this regard, please find enclosed the summary of proceedings as required under Regulation 30 and Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

This is for your information and records.

Thanking You,

Yours sincerely,

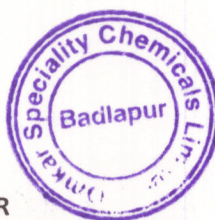
For **OMKAR SPECIALITY CHEMICALS LIMITED**

SUNNY PAGARE

COMPANY SECRETARY & COMPLIANCE OFFICER

(M. No. A24781)

Encl: a/a



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Summary of Proceedings of Court Convened Meeting of the Equity Shareholders of the Company

The Court Convened Meeting of the Equity Shareholders ("CCM or meeting") of Omkar Speciality Chemicals Limited ("the Company") was held today i.e. Monday, September 26, 2016 at 03:00 p.m. at Sanjeevani Hall, next to Monginis Cake Shop, Badlapur (East), Thane- 421503.

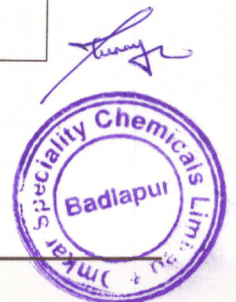
Mr. Pravin S. Herlekar, Chairman & Managing Director of the Company chaired the meeting. CS Sunny Pagare, Company Secretary, introduced all the Directors present on the dais. The requisite quorum being present, the Chairman called the meeting to order. Then, the members presented their queries. Clarifications were provided to their queries. With the permission of the members, the Notice of the meeting, as circulated were taken as read. The Chairman informed that the Company had provided the equity shareholders the facility to cast their vote electronically or through postal ballot, on the resolutions set forth in the Notice. Members who were present at the CCM and had not cast their votes remote e-voting or postal ballot were provided an opportunity to cast their votes at the end the meeting through polling paper. He also informed that the Company has appointed CS Nilesh A. Pradhan, Practicing Company Secretary, and Mr. Shriram Samudra, shareholder, as Scrutinizers to scrutinize the postal ballot process, remote e-voting process and voting at the CCM in a fair and transparent manner.

The voting at the CCM was conducted as per instruction given by the Chairman.

The following items of business were transacted at the meeting –

Particulars	Type of Resolution	Mode for voting
Resolution pursuant to provisions of Sections 391 to 394 of the Companies Act, 1956 and the Companies, Act 2013 read with relevant Rules and SEBI LODR Regulations and SEBI Circulars and under relevant provisions of applicable law for approval of Scheme Amalgamation and Arrangement between Omkar Speciality Chemicals Limited and Lasa Laboratory Private Limited, Urthwa Chemicals Company Private Limited, Rishichem Research Limited, Desh Chemicals Private Limited, Lasa Supergenerics Limited and their respective shareholders and creditors.	1. Ordinary- Approval of majority of public shareholders (as per SEBI Circular No. CIR/ CFD/ CMD/ 16/ 2015 dated November 30, 2015) 2. Approval of majority in number representing three fourth in value of shareholders (as per Section 391 of the Companies Act, 1956)	Postal ballot & remote e-voting from August 27, 2016 (09:00 a.m.) till September 25, 2016 (05:00 p.m.) & voting through polling paper at the meeting

Details pertaining to voting results shall be uploaded, once the Scrutinizer's Report is received.



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