

# **GUILD BUILDERS PRIVATE LIMITED**

**Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001**  
**CIN NO.:U45201HR2003PTC049535**

---

**Date: 02.09.2016**

**Listing Department**  
**Bombay Stock Exchange Limited**  
**P. J. Tower, Dalal Street,**  
**Mumbai 400001**

**Listing Department**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, Bandra Kurla Complex,**  
**Bandra (East) Mumbai-400 051**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI**  
**(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the Release of pledge of 14,00,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s Indiabulls Housing Finance Limited.

This is for your information & records.

Thanking You.

Yours faithfully,  
**For Guild Builders Private Limited**



**Authorised Signatory**

**Cc: M/s Omaxe Limited**  
**Regd. Office: Shop No.19-B, First Floor,**  
**Omaxe Celebration Mall, Sohna Road,**  
**Gurgaon-122001, Haryana**

*A*

**FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target company (TC)		Omaxe Limited		BSE Limited (BSE)		National Stock Exchange of India Limited (NSE)	
Names of the Stock Exchanges where the shares of the target company are listed							
Date of reporting		02.09.2016					
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.					
<b>Details of the creation of encumbrance/Release - Release of Pledge</b>							
<b>Name of the Promoter (s) or PACs with him(*)</b>				<b>Details of events pertaining to encumbrance (3)</b>			
<b>Promoter holding in the target company (1)</b>	<b>Promoter holding already encumbered (2)</b>	<b>Type of event (creation / release / invocation)</b>	<b>Date of creation/ invocation release of encumbrance</b>	<b>Type of encumbrance (pledge/ lien/ non disposal undertaking / others)</b>	<b>Reasons for encumbrance **</b>	<b>No. of shares</b>	<b>Name of the entity in whose favor shares encumbered ***</b>
<b>No. of Shares</b>	<b>% of total share capital</b>	<b>No. of Shares</b>	<b>% of total share capital</b>	<b>No. of Shares</b>	<b>% of total share capital</b>	<b>No. of Shares</b>	<b>% of Total share capital</b>
Rohitas Goel	2747250	1.50	-	-	-	-	-

*[Handwritten Signature]*

Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	2514900	1.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

*Handwritten signature*

Guild Builders Pvt. Ltd.	103222797	56.44	57892400	31.65	Release	01.09.2016	Pledge	-	1400000	0.77	Indiabulls Housing Finance Limited	56492400	30.88
J.B. Realcon Pvt. Ltd.	650000	0.36	-	-	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	10110000	5.53	8360000	4.57	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	135000	0.07	-	-	-	-	-	-	-	-	-	-	-
Rohitas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-

*[Handwritten Signature]*

For Guild Builders Pvt. Ltd.



Authorised Signatory

Place: New Delhi

Date: 02.09.2016

(\*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party, pledge etc.

(\*\*\*) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.