

McNally Bharat Engineering Company Limited

CIN : L45202WB1961PLC025181
Ecospace Campus 2B 11F/12 (Old Plot No. AA II/Blk 3)
New Town Rajarhat North 24 Parganas Kolkata 700156
T +91 33 66281111 30141111 F +91 33 66282277 30142277
E mbe.corp@mbecl.co.in W www.mcnallybharat.com

Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block, Bandra - Kurla
Complex, Bandra (E), Mumbai - 400 051

Dear Sirs,

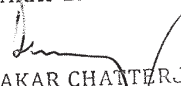
We wish to inform you that the Allotment Committee of the Company at its meeting of date i.e. September 8, 2016, has allotted the following shares on conversion of convertible warrants as per terms of issue of such warrants:

Name of the Allottee	No. of Shares Converted	No. of Shares Allotted upon conversion	Amount (75% of the total amount paid at the time of conversion)	Distinctive No. From and To	Category
Williamson Magor & Co. Ltd.	25,00,000 Warrants of Rs. 100/- each of which Rs. 25/- per Warrant is paid up	25,00,000 equity shares of Rs. 10/- each at a premium of Rs. 90/- per share	Rs. 18,75,00,000/-	51093819 – 53593818	Promoter

Thanking You,

Yours Faithfully,

McNALLY BHARAT ENGINEERING CO. LTD.


DIBAKAR CHATTERJEE
COMPANY SECRETARY

Kolkata, September 8, 2016