



Ref No: APSEZL/SECT/2016-17/112

September 20, 2016

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPOINTS

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

This is to inform that Abbot Point Operations Pty Ltd, a wholly owned subsidiary of the Company, has signed a Share Purchase Agreement to acquire Abbot Point Bulkcoal Pty Ltd.

Please find attached herewith, an annexure containing information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

The press release to be issued by the Company is also attached herewith.


We will be holding an Analyst call today on this event.

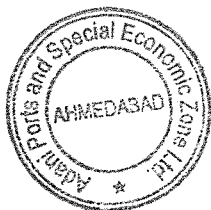
This is for your information and records.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


Dipti Shah
Company Secretary



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Adani House
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Gujarat, India

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CIN: L63090GJ1998PLC034182

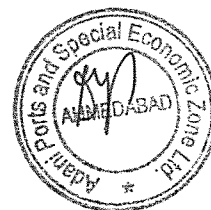
Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

Details of Acquisitions

SN	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Abbot Point Bulkcoal Pty Ltd, a Company incorporated in Australia which is engaged in the business of operations of port
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
3.	Industry to which the entity being acquired belongs	Ports Industry
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Post-acquisition, Abbot Point Operations Pty Ltd (APO), a wholly owned subsidiary of the Company will be the 100% owner of Abbot Point Bulkcoal Pty Ltd (APB) and have the control of Operations and Maintenance Agreement for the operations of Abbot Point Coal Terminal, Queensland, Australia
5.	Brief details of any governmental or regulatory approvals required for the acquisition	The acquisition is subject to conditions precedents. These are likely to be satisfied by 30 September 2016.

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6.	Indicative time period for completion of the acquisition	By 30 th September, 2016
7.	Nature of consideration - whether cash consideration or share swap and details of the same	The consideration is in the form of cash
8.	Cost of acquisition or the price at which the shares are acquired	The purchase price of 2 shares is A\$1 plus closing adjustments for the 100% shares and A\$ 19.25 million for the operational rights.
9.	Percentage of shareholding / control acquired and / or number of shares acquired	100%
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Abbot Point Bulkcoal Pty Ltd, a Company incorporated in Australia since 5 December 1980 which is engaged in the business of operations of port</p> <p>Turnover of last year are as below:</p> <p>Year ended June 30, 2014 A\$ 65.5 million</p> <p>Year ended June 30, 2015 A\$ 52.5 million</p> <p>Year ended June 30, 2016 A\$ 62.0 million</p>



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Media Release

APSEZ enhances its operational foothold– Signs agreement to acquire a company conducting ports operations - Abbot Point Bulkcoal Pty Ltd (APB), Queensland, Australia

Editor's Synopsis

- **Abbot Point Operations Pty Ltd (APO) to acquire 100% of shares in APB from Glencore Coal Queensland Pty Limited.**
- **Strategic foothold enhancing our experience of handling world-class fully automated terminals.**
- **Assured Revenue - A cost plus model with no capital investment and an access to operate 50 mmtpa capacity in a developed economy.**

Ahmedabad, September 20th, 2016: Abbot Point Operations Pty Ltd (APO), an Australian subsidiary of Adani Ports and Special Economic Zone Limited has entered into an agreement to acquire ownership of Abbot Point Bulkcoal Pty Ltd (APB), an Australian registered company performing the operations and maintenance activities of Abbot Point Coal Terminal in Queensland, Australia. Under the said agreement, APO acquires 100% of shares in APB from Glencore Coal Queensland Pty Limited upon receiving certain approvals.

Abbot Point has currently one operating terminal named Adani Abbot Point Terminal having firm take or pay contract for 50 mmtpa cargo. The terminal was acquired by the Adani Group by way of a 99 year lease from the Queensland Government on 1 June 2011. Since inception, the Terminal has been operated by APB under an Operations and Maintenance Agreement with Adani Abbot Point Terminal Pty Ltd (AAPT). The acquisition cost is AUD 1 plus closing adjustments for the 100% shares and AUD 19.25 m for the operational rights.

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The acquisition of APB gives APSEZ an access to operate 50 mmtpa capacity in a developed economy on a cost plus basis with no capital investment. APO would operate as a stand-alone entity from AAPT and Adani Mining.

Karan Adani CEO, APSEZ said *“This acquisition is a testimony of Adani Ports’ experience and expertise in operating ports at global benchmarks. This also gives us a strategic foothold enhancing our experience of handling world-class fully automated terminals.”*

About The Adani Group

The Adani Group is one of India’s leading business houses with revenue of over \$10 billion.

Founded in 1988, Adani has grown to become a global integrated infrastructure player with businesses in key industry verticals - resources, logistics, energy and agro. The integrated model is well adapted to the infrastructure challenges of the emerging economies.

Adani Group’s growth and vision has always been in sync with the idea of Nation Building. We live in the same communities where we operate and take our responsibility towards contributing to the betterment of the society very seriously. Through Adani Foundation, we ensure development and progress is sustainable and inclusive; not just for the people living in these areas, but the environment on the whole. At Adani, we believe in delivering benefits that transcend our immediate stakeholders.



Resources means obtaining Coal from mines and trading; in future it will also include oil and gas production.

Adani is developing and operating mines in India, Indonesia and Australia as well as importing and trading coal from many other countries. Currently, we are the largest coal importers in India. We also have extensive interests in oil and gas exploration. Our extractive capacity has increased three folds to 8 MMT in 2015 and we aim to extract 200 MMT per annum by 2020, thereby making Adani one of the largest mining groups in the world.



Logistics denotes a large network of Ports, Special Economic Zone (SEZ) and Multi-Modal Logistics - Railways and Ships.

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Adani owns and operates eight ports and terminals – Mundra, Dahej, Kandla and Hazira in Gujarat, Dhamra in Orissa, Mormugao in Goa and Visakhapatnam in Andhra Pradesh, India. Mundra Port, which is the largest port in India, benefits from deep draft, first-class infrastructure and SEZ status. It crossed the 152 MMT mark of cargo handling in FY15. Adani is developing a terminal at Ennore in Tamil Nadu and Vizhinjam International Deepwater Seaport in Kerala, India.



Energy involves Power generation, transmission and Gas distribution.

Adani Power Ltd is the largest private thermal power producer in India with an installed capacity of 10,480 MW. Our four power projects are spread out across the states of Gujarat, Maharashtra, Karnataka and Rajasthan.

Adani Transmission Ltd is one of the largest private sector transmission companies in India with over 7,000 circuit kms of transmission lines across Western, Northern and Central regions of India. The company recently was listed on the National Stock Exchange and Bombay Stock Exchange as a separate entity.

We also provide a range of reliable and environment friendly energy solutions, in the form of CNG and PNG. The above-mentioned installed capacity of Adani Power also includes a 40 MW solar plant at Bitta, Gujarat. The company has recently signed a JV with the Rajasthan government to develop the country's largest solar park in the state with 10,000 MW capacity.



Agro includes modernizing the agriculture sector and bringing food security with self-reliance through its three main agro verticals - Adani Wilmar Limited (AWL), Adani Agri Logistics Limited (AALL) and Adani Agri Fresh Limited (AAFL).

Adani Wilmar Limited is the 6th largest food company in India with the flagship brand Fortune cooking oils, the number one edible oil brand in India. With a superior product range including edible oil, Basmati rice, pulses, soya chunks and besan, AWL leaves no stone unturned to deliver products that contribute towards a healthier India.

Adani Agri Logistics is proud to have established India's first integrated bulk handling, storage & logistics system for food grains. It provides seamless end-to-end bulk supply chain to Food Corporation of India. With state-of-the-art silo and rail terminals in major cities, Adani is changing the future of food security in India.

Further, with 'Farm-Pik', Adani Agri Fresh Limited AAFL has instituted the largest integrated apple supply chain initiative with ultra-modern storage infrastructure

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in the country to provide fresh farm products to its consumers and improve the livelihood of the farmers across the nation.

For further information on this release, please contact

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