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PRACHI BHAGWAI

Chartered Accountant

Annexure V

Review Report to,

The Board of Directors of
Rachana Capital and Securities Limited


We have reviewed the accompanying statement of unaudited financial results of **Rachana Capital and Securities Limited** for the period ended **30th June; 2016**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Prachi Bhagwai
Chartered Accountant

Date: 20.08.2016
Place: Ahmedabad

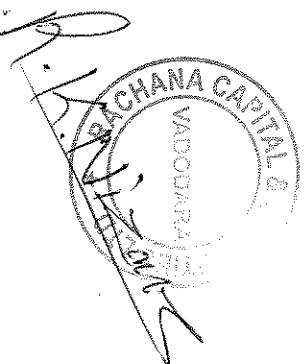

CA Prachi Bhagwai
Chartered Accountant
M. No.: 126407

Rachana Capital and Securities Limited

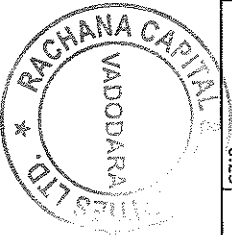
903, D Tower, Kalpvriksh Apartments, Opp. MGVCL Office, Gotti, Vadodara - 390021

Statement of Unaudited Financial Results for the Quarter ended on June, 2016 for the Year 31/03/2017

Particulars	3 Months ended	Preceding 3 Months	Corresponding 3	Previous year ended
	(30/06/2016) Amount in Rupees	ended (31/03/2016) Amount in Rupees	months ended (30/06/2015) in the previous year Amount in Rupees	(31/03/2016) Amount in Rupees
(Refer Notes Below)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1 Income from Operations				
(a) Net sales/income from operation (Net of excise duty)	6,32,825.00	26,51,705.00	35,458.00	32,79,475.00
(b) Other operating income	1,11,203.00	1,397.00	7,54,325.00	12,79,680.00
Total income from operations (net)	7,44,028.00	26,53,102.00	7,89,783.00	45,59,155.00
2 Expenses				
(a) Cost of materials consumed	-	-	-	-
(b) Purchase of stock-in-trade	-	-	-	-
© Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
(d) Employee benefits expense	1,45,200.00	1,39,644.00	28,520.00	2,97,706.00
(e) Depreciation and amortisation expense	2,15,525.00	11,79,236.00	-	11,79,236.00
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1,87,560.00	1,63,869.00	35,455.00	4,85,484.00
BSE Application Listing Fees	-	25,50,000.00	-	25,50,000.00
Total expenses	5,48,285.00	40,32,749.00	63,975.00	45,12,426.00
3 Profit/(Loss) from operations before other income, finance costs and exceptional items	1,95,743.00	(13,79,647.00)	7,25,808.00	46,729.00
4 other income	-	-	-	-
5 Profit/ (Loss) from ordinary activities before finance costs and exceptional (3/+ /-)/4)	1,95,743.00	(13,79,647.00)	7,25,808.00	46,729.00
6 Finance costs	-	-	-	-



7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items	1,95,743.00	(13,79,647.00)	7,25,808.00	46,729.00
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7(+/-)8)	1,95,743.00	(13,79,647.00)	7,25,808.00	46,729.00
10	Tax expense	-	14,019.00	-	14,019.00
11	Net Profit / (Loss) from ordinary activities after tax (9(+/-)10)	1,95,743.00	(13,93,666.00)	7,25,808.00	32,710.00
12	Extraordinary items (net of expense Rs. _____ Lakhs)	-	-	-	-
13	Net Profit / (Loss) for the period (11(+/-)12)	1,95,743.00	(13,93,666.00)	7,25,808.00	32,710.00
14	Share of profit / (Loss) of associates*	-	-	-	-
15	Minority interest*	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / loss of	1,95,743.00	(13,93,666.00)	7,25,808.00	32,710.00
17	Paid-up equity share capital (Face Value of the Share shall be indicated) 3,103,800 Equity Shares of Rs. 10/- Each	310,38,000.00	310,38,000.00	310,38,000.00	310,38,000.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	(9,27,430.00)
19	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):				
	(a) Basic	0.06	(0.45)	0.23	0.01
	(b) Diluted	0.06	(0.45)	0.23	0.01
	(of Rs. 10/- each) (not annualised):				
	(a) Basic	0.06	(0.45)	0.23	0.01
	(b) Diluted	0.06	(0.45)	0.23	0.01



K. N. N. N.
RACHANA CAPITAL VADODARA LIMITED

Rachana Capital and Securities Limited

Statement showing shareholding for the Quarter June, 2016 ended Year 31/03/2017

Particulars	3 Months ended (30/06/2016)				
	3 Months ended (30/06/2016)	Preceding 3 Months ended (31/03/2016)	Corresponding 3 months ended (30/06/2015) in the previous year	Previous year ended (31/03/2016)	
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
Number of shares	2295440	2295440	2295440	2295440	2295440
Percentage of shareholding	73.96	73.96	73.96	73.96	73.96
2	Promoters and Promoter Group Shareholding **				
a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
Number of shares	0	0	0	0	0
Percentage of shares (as a % of the total shareholding of promoter and promoter group capital of the company)	0	0	0	0	0
b) Non-encumbered	808360	808360	808360	808360	808360
Percentage of shares (as a % of the total shareholding of promoter and promoter group capital of the company)	100	100	100	100	100
Particulars	26.04	26.04	26.04	26.04	26.04
	3 months ended (30/06/2016)				
B	INVESTOR COMPLAINTS				
Pending at the beginning of the quarter					
Received during the quarter					
Disposed of during the quarter					
Remaining unresolved at the end of the quarter					

- The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting held on 8th August, 2016
- There were no investor complaints known to the Company outstanding at the beginning and at the end of the quarter.
- Provision for taxation will be made at the end of the Financial Year
- Previous period figures have been regrouped wherever necessary.

Place : Vadodara
Date : 08/08/2016

for Rachana Capital and Securities Limited & SEBI
Rakesh Nizare
(Whole Time Director)

