

Date: 28/09/2016

**To,
The Department of Corporate Relations
Bombay Stock Exchange Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.**

Sub: Disclosure under SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2015

Dear Sir/ Madam,

Please find attached Disclosure under Regulation 10(6) and Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2015.

You are requested to take it on record.

Thanking You,

Yours truly
For & on behalf of Promoter group



Ashwani Kumar Arora

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	LT FOODS LIMITED	
2.	Name of the acquirer(s)	Refer Annexure 1	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and Bombay Stock Exchange Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Refer Annexure 1	
5.	Relevant regulation under which the acquirer is exempted from Please refer to the Annexure 1 for making open offer.	Regulation 10(1)(a) (ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes (23-08-2016)	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Please refer to the Annexure 1 for details	YES
	b. Date of acquisition	(26-09-2016)	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Please refer Annexure 1 for details	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Please refer Annexure 1 for details	
	e. Price at which shares are proposed to be acquired / actually acquired	Nil as the shares were transferred by way of inter se family gifts and/or separation of joint holding by existing shareholders	
8.	Shareholding details	Pre-Transaction	Post-Transaction
		No. of shares held	No. of shares held
		% w.r.t. to total share capital	% w.r.t. to total share capital of TC

			of TC		
	- Each Acquirer / Transferee(*)	Refer Annexure 2			
	-				
	- Each Seller / Transferor				


Vijay Kumar Arora

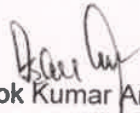

Ranju Arora


Ashwani Kumar Arora


Vandana Arora


Surinder Kumar Arora


Sakshi Arora


Ashok Kumar Arora


Anita Arora

27/09/18

Gurucharan Dass Arora

Date: 27/09/18

Place: Gurgaon

ANNEXURE 1

Name of the Promoter Seller	Name of the Promoter Acquirer	No. of Shares Transferred	%age with respect to share capital of the Target Company	Relationship Between Transferor & Acquirer	Relevant Sub-Clause of Regulation 10(1)(a) under which exemption is available	Rationale, if any, for the Transfer (without consideration)
Vijay Kumar & Ashwani Kumar Arora (Joint Holder)	Vijay Kumar Arora	803160		Brothers (splitting of joint holding)	10(1)(a)(ii)	Separation of Joint Holding
Vijay Kumar & Ashwani Kumar Arora (Joint Holder)	Ashwani Kumar Arora	803160		Brothers (splitting of joint holding)	10(1)(a)(ii)	Separation of Joint Holding
Ashwani Kumar Arora	Vijay Kumar Arora	207568		0.73 Brother	10(1)(a)(ii)	Gift
Ashwani Kumar Arora	Ranju Arora	456902		1.71 Sister in law	10(1)(a)(iii)	Gift
Ashwani Kumar Arora	Vandana Arora	733150		2.75 Spouse	10(1)(a)(ii)	Gift
Ashok Kumar Arora	Anita Arora	613726		2.30 Spouse	10(1)(a)(ii)	Gift
Gurucharan Dass Arora & Surinder Kumar Arora (Joint Holding)	Surinder Kumar Arora	554760		Uncle and nephew (splitting of joint holding)	10(1)(a)(ii)	Separation of Joint Holding
Surinder Kumar Arora & Gurucharan Dass Arora (Joint Holding)	Gurucharan Dass Arora	554760		Uncle and nephew (splitting of joint holding)	10(1)(a)(ii)	Separation of Joint Holding
Surinder Kumar Arora	Ranju Arora	277380		1.04 Sister in law	10(1)(a)(iii)	Gift
Surinder Kumar Arora	Sakshi Arora	830150		3.11 Spouse	10(1)(a)(ii)	Gift
Surinder Kumar Arora	Anita Arora	138690		0.52 Sister in law	10(1)(a)(ii)	Gift

Vijay Kumar Arora

Ranju Arora

Ashwani Kumar Arora

Vandana Arora

Surinder Kumar Arora

Sakshi Arora

Ashok Kumar Arora

Anita Arora

Gurucharan Dass Arora

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Pre and Post transaction promoter shareholding

a)

Promoter Acquirers

S.No	Name of the Promoter Acquirer	Pre transaction no of shares held	Pre transaction percentage of shareholding	Post transaction no of shares held	Post transaction percentage of shareholding
1	Surinder Kumar Arora	2820152	10.58	3374912	12.66
2	Gurucharan Dass Arora	1573932	5.90	2128692	7.98
3	Vijay Kumar Arora	1117964	4.19	2128692	7.98
4	Ashwani Kumar Arora	2723152	10.21	3526312	13.23
5	Ranju Arora	39534	0.15	773816	2.90
6	Vandana Arora	104000	0.39	837150	3.14
7	Anita Arora	8734	0.03	761150	2.85
8	Sakshi Arora	7000	0.03	837150	3.14

Declaration- We, the aforesaid Promoter acquirers hereby confirm that we have complied and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations 2011 and we further confirm that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

b)

Promoter Sellers

S.No	Name of the Promoter Sellers	Pre transaction no of shares held	Pre transaction percentage of shareholding	Post transaction no of shares held	Post transaction percentage of shareholding
1	Vijay Kumar Arora & Ashwani Kumar Gurucharan Dass	1606320	6.02	0	0
2	Arora & Surinder	1109520	4.16	0	0
3	Ashwani Kumar Arora	3526312	13.23	2128602	7.98
4	Ashok Kumar Arora	2742418	10.29	2128692	7.98
5	Surinder Kumar Arora	3374912	12.66	2128692	7.98

*1 includes 554760 equity shares acquired as detailed Annexure 4(a)

*2 includes 803160 equity shares acquired as detailed in Annexure 4(a)

Declaration- We, the aforesaid Promoter sellers hereby confirm that we have complied and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations 2011 and we further confirm that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

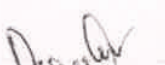
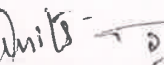

Note: Post- inter se transfer as gift and/ or separation of joint holding, the number and the percentage of shareholding both of the promoter acquirer and promoter seller in aggregate remains the same in the target Company(prior/post transfer)








 Vijay Kumar Arora Ranju Arora Ashwani Kumar Arora Vandana Arora Surinder Kumar Arora Sakshi Arora

 Ashok Kumar Arora Anita Arora Gurucharan Dass Arora