

PH CAPITAL LTD.

5 D Kakad House, 5th Floor, "A" Wing, Sir VithaldasThackerseyMarg, New marine Lines,
Opp. Liberty Cinema, Mumbai- 400020
CIN : L74140MH1973PLC016436
Tel. No. 022 – 22019417 / 22019473 ,Email ID: phcapitaltd@gmail.com

NOTICE

Notice is hereby given that the 43rdAnnual General meeting (AGM) of P.H. Capital Limited is scheduled to be held on Wednesday, 28thSeptember, 2016 at 10.30a.m. at Ahmed A. Fazelbhoy Private Limited, Sunville, 9 Dr. Annie Besant Road, Worli, Mumbai 400 018.

The Company has on 3rdSeptember, 2016 completed the dispatch of Notice of 43rdAGM/Annual Report for the Financial Year 2015-16.

Notice is also hereby given that pursuant to the provisions of Section 91 of the Companies Act 2013, the Register of Members and Share Transfer Books of the Company will remain closed from 25thSeptember, 2016 to 28thSeptember, 2016 (both days inclusive).

The business of 43rdAGM may be transacted by remote electronic voting in terms of Section 108 of the Companies Act, 2013 read with rule 20 of the Companies(Management and Administration) Rules, 2015 as amended and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company has engaged the services of Central Depository Services (India) Limited (CDSL) for providing e-voting facility. The remote e-voting commences on Sunday, 25th September, 2016 at 9.00 a.m. and ends on Tuesday, 27th September, 2016 at 5.00 p.m. The remote e-voting shall not be allowed beyond the said date and time.

A person whose name appears in the register of members /beneficial owners as on cut-off date i.e. 21stSeptember, 2016, shall be entitled to avail the facility of remote e-voting as well as voting at the meeting.

Any person who has become the member of the Company after dispatch of the notice of AGM and holding shares as on cut-off date i.e.21stSeptember, 2016, may obtain the User ID and password by sending a request at info@bigshareonline.com. The detailed procedure for obtaining the User ID and Password is also provided in the Notice of the AGM. If a member is already registered with CDSL for e-voting then he can use his existing User ID and password for casting his vote through remote e-voting.

The members who have cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast vote again.

The facility for voting through ballot paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting.

In case of queries/grievances connected with remote e-voting, the members may write to M/s BigshareServices Private Limited at info@bigshareonline.com. Specific queries for e-voting process may also be made to helpdesk.evoting@cdslindia.com. Members may also refer frequently asked questions ("FAQS") and e-voting manual available at www.evotingindia.com under help section for their queries pertaining to e-voting.

By Order of the Board of Directors

For P.H. Capital Limited



[Signature]
Rikeen Dalal
Director
DIN No. 1723446

Place: Mumbai
Date: 3rd September, 2016