

Plenty Private Equity Fund I Limited

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Ref: RT/SJ/YDG

(Please quote our reference in your reply)

20 January 2017

By email and courier

The Secretary
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: PVR 532689

Dear Sir

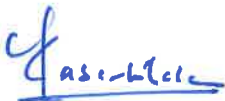
Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

In compliance with Regulation 29 of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, we enclose herewith the disclosure in terms of sub regulation (2) in the format prescribed, in connection with the sale of 2,154,255 equity shares of PVR Limited by us.

Kindly take the above on record.

Thanking you.

Yours faithfully



Couldiplall Basanta Lala
Director

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PVR Limited		
2. Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer/seller	<p>Seller - Plenty Private Equity Fund I Limited</p> <p>PAC - Plenty CI Fund I Limited - Plenty Private Equity FII I Limited - Plenty CI FII I Limited - Multiples Private Equity Fund II LLP - Multiples Private Equity Fund I Limited</p>		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition / sale under consideration, holding of:</u>			
a) Shares carrying voting rights			
- Multiples Private Equity Fund II LLP	598,568	1.28%	1.28%
- Plenty CI Fund I Limited	433,143	0.93%	0.93%
- Plenty Private Equity Fund I Limited	4,119,762	8.81%	8.81%
- Plenty Private Equity FII I Limited	1,392,508	2.98%	2.98%
- Plenty CI FII I Limited	313,520	0.67%	0.67%
- Multiples Private Equity Fund I Limited	2,908,125	6.22%	6.22%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Not Applicable	Not Applicable
c) Voting rights (VR) otherwise than by equity shares	Nil	Not Applicable	Not Applicable
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Not Applicable	Not Applicable
Total (a+b+c+d)	9,765,626	20.89%	20.89%

<u>Details of acquisition-/ sale</u>			
a) Shares carrying voting rights acquired/sold			
- Multiples Private Equity Fund II LLP	233,927	0.50%	0.50%
- Plenty Private Equity Fund I Limited	2,154,255	4.61%	4.61%
- Plenty CI Fund I Limited	291,803	0.62%	0.62%
- Multiples Private Equity Fund I Limited	1,136,527	2.43%	2.43%
b) VRs acquired otherwise than by equity shares	Nil	Not Applicable	Not Applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Not Applicable	Not Applicable
d) Shares encumbered / invoked/released by the acquirer	Nil	Not Applicable	Not Applicable
Total (a+b+c+d)	3,816,512	8.16%	8.16%
<u>After the acquisition / sale, holding of:</u>			
a) Shares carrying voting rights			
- Multiples Private Equity Fund II LLP	364,641	0.78%	0.78%
- Plenty CI Fund I Limited	141,340	0.30%	0.30%
- Plenty Private Equity Fund I Limited	1,965,507	4.21%	4.21%
- Plenty Private Equity FII I Limited	1,392,508	2.98%	2.98%
- Plenty CI FII I Limited	313,520	0.67%	0.67%
- Multiples Private Equity Fund I Limited	1,771,598	3.79%	3.79%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares encumbered with the acquirer			
Total (a+b+c+d)	5,949,114	12.73%	12.73%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	a) The sale of shares by Plenty Private Equity Fund I Limited; Plenty CI Fund I Limited & Multiples Private Equity Fund I Limited was done off-market. b) The sale of shares by Multiples Private Equity Fund II LLP was done on-market		

7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 January 2017
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	46,738,588 equity shares of Rs. 10/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	46,738,588 equity shares of Rs. 10/- each
10. Total diluted share/voting capital of the TC after the said acquisition	46,738,588 equity shares of Rs. 10/- each

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Plenty Private Equity Fund I Limited



Authorised Signatory

Place: Mauritius

Date: 20 January 2017

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